

**Electronically Filed on  
May 16, 2013**

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Creditors

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Financial Advisor to Official Committee of  
Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT**

**DISTRICT OF NEVADA**

In re:

RODEO CREEK GOLD, INC.,

- ☐ Affects this Debtor  
☒ Affects all Debtors  
☐ Affects Antler Peak Gold Inc.  
☐ Affects Hollister Venture Corporation  
☐ Affects Touchstone Resources Company

Debtors.

Case No.: 13-50301-MKN

Chapter 11

**MONTHLY INTERIM FEE AND  
EXPENSE STATEMENT OF BDO  
CONSULTING, A DIVISION OF BDO  
USA, LLP, FINANCIAL ADVISOR TO  
THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS FOR THE  
PERIOD OF MARCH 13, 2013 THROUGH  
APRIL 30, 2013**

**TO: THE OFFICE OF THE UNITED STATES TRUSTEE, THE DEBTORS AND THEIR COUNSEL, AND PARTIES-IN-INTEREST:**

In accordance with the monthly interim fees and expenses statement for the period of March 13, 2013 through April 30, 2013 (the "Fee Statement"), BDO Consulting, a division of BDO USA, LLP (together with its wholly owned subsidiaries<sup>1</sup>, agents, independent contractors and employees, "BDO"<sup>2</sup>) respectfully represents:

1. BDO submits this Monthly Statement pursuant to and in accordance with the *Order (Amended) Pursuant to 11 U.S.C. §§ 105(a) and 331, and Fed. R. Bankr. P. 2016, Authorizing and Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt No. 470] entered May 3, 2013 (the "Interim Compensation Order"<sup>3</sup>) for the purpose of being authorized to receive payment of compensation for services rendered and reimbursement of expenses incurred as financial advisor to the Official Committee of Unsecured Creditors (the "Committee") during the period commencing March 13, 2013 through April 30, 2013 (the "Statement Period"). As set forth in Exhibit 1 hereto, BDO incurred professional fees of \$212,183.50 and expenses in the amount of \$947.26 during the Statement Period.

2. In accordance with the methodology set forth in the Interim Compensation Order, BDO seeks allowance and payment of interim compensation for fees incurred during the Statement Period in the amount of \$169,746.80, representing 80% of the \$212,183.50 total fees for services

<sup>1</sup> Per the *Order Granting Application of Official Committee of Unsecured Creditors to Employ BDO Consulting, a Division of BDO USA, LLP, as its Financial Advisor Nunc Pro Tunc to March 13, 2013* ("BDO Retention Order") [Docket No. 472], BDO has utilized David Burns of BDO Capital Corporate Advisors, LLC ("BDO Capital"), BDO's wholly owned FINRA licensed investment bank, in the limited role of overseeing the Debtors' sale process and providing advisory services to the Committee. Compensation for these services is included in this Fee Statement at the billing rates customarily charged by BDO.

<sup>2</sup> BDO is the U.S. member firm of BDO International Limited. BDO International Limited is an organization comprised of member firms that have standardized policies, procedures and quality control but do not share profits and are not legally connected such as a partnership. For this matter, BDO utilized Blair Davidson of BDO Canada Limited ("BDO Canada"), to assist with financial advisory services on a limited basis. BDO Canada is a wholly owned subsidiary of BDO Canada LLP. BDO Canada LLP, a Canadian limited liability partnership, is a member firm of BDO International Limited, a UK company limited by guarantee, and forms part of the international BDO network of independent member firms. Compensation for services performed by BDO Canada is included in this Fee Statement and will be passed through to BDO Canada per the BDO Retention Order.

<sup>3</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Interim Compensation Order.

rendered, plus \$947.26, representing 100% of the expenses incurred during the Statement Period for a total award of \$170,694.06.

3. Attached hereto as Exhibit 1 is a detailed list of all services rendered and expenses incurred by BDO during the Statement Period. This list is maintained in the ordinary course of BDO's practice and includes a detailed list of all time for which compensation is sought, including the date the services were rendered, the person performing the services, the hourly billing rate of each individual, the nature of the services performed and the time spent on each service. Fed. R. Bankr. P. 2016(a). This Fee Statement was prepared in accordance with the Interim Compensation Order.

4. BDO diligently worked to coordinate and facilitate the efficient prosecution of the matters for which it is employed. BDO reviews all client billing for reasonableness and makes adjustments so that the charges are consistent with the values of the services provided when deemed appropriate to do so. BDO has charged its standard hourly rates for services rendered for which compensation is sought in this Application.

5. Pursuant to the Interim Compensation Order, BDO has served a copy of this Statement via overnight mail on the following parties (the "Notice Parties"):

- Sidley Austin LLP, One South Dearborn Street, Chicago, IL 60603, Attn: Michael T. Gustafson, Esq.;
- Maupin, Cox & LeGoy, P.C., 4785 Caughlin Parkway, Reno, NV 89519, Attn: Christopher D. Jaime, Esq.;
- U.S. Trustee of the District of Nevada, C. Clifton Young Federal Building, 300 Booth Street, Room 3009, Reno, NV 89509, Attn: Bill Cossitt, Esq.; and
- Milbank, Tweed, Hadley & McCloy LLP, One Chase Manhattan Plaza, New York, NY 10005, Attn: Dennis C. O'Donnell, Esq.

6. Pursuant to the Interim Compensation Order, Notice Parties shall have ten (10) days after this Monthly Statement is served (the "Objection Period") to file with the court and serve upon BDO and each of the other Notice Parties a written objection (an "Objection") setting forth the precise nature of the objection and the amount at issue.

1           7.       If no Notice Party serves an Objection within the Objection Period with respect to a  
2 Monthly Statement, or if a Notice Party has timely served an Objection during the Objection Period,  
3 but the objection asserted herein pertains only to a portion of the fees and expenses requested under  
4 the Monthly Statement, the Debtor shall promptly pay eighty percent (80%) of the undisputed fees  
5 and one hundred percent (100%) of the undisputed expenses requested in such Monthly Statement.  
6 If any Notice Party objects to the Fee Statement by serving an Objection, and such Objection is  
7 unable to be resolved consensually between the Professional and the Notice Party, the affected  
8 Professional may either (i) file a request with the Court for payment of the difference between the  
9 Maximum Monthly Payment and the Actual Monthly Payment made to the affected Professional  
10 (the "Incremental Amount") of (ii) forego payment of the Incremental Amount until the next interim  
11 or final fee application hearing, at which time the Court will consider and dispose of the objection if  
12 requested by the parties.

13           8.       BDO acknowledges that the interim payment of compensation and reimbursement of  
14 expenses sought in this Monthly Statement does not constitute a request for final allowance of such  
15 compensation and reimbursement of expenses. At the conclusion of this case, BDO will seek final  
16 allowance of the compensation charged and expenses incurred for the entire case, and any interim  
17 fees or expenses received during the course of the case will be credited against such finally allowed  
18 fees and expenses.

19           9.       There is no arrangement between BDO and any other entity for the sharing of  
20 compensation to be received in connection with this case, except insofar as such compensation may  
21 be shared among the partners and associates of BDO, and passed through to BDO Canada as  
22 disclosed herein and as approved by this Court under the terms of BDO's retention.  
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24                               [SIGNATURE ON NEXT PAGE]  
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1 Dated: May 16, 2013

BDO CONSULTING, A DIVISION OF BDO USA, LLP

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3 

4  
5 William Creelman  
6 BDO CONSULTING, a Division of BDO USA, LLP  
7 3200 Bristol Street, 4th Floor  
8 Costa Mesa, CA. 92626  
9 Telephone Number: (714) 668-7324  
10 Facsimile Number: (714) 913-2584  
11 bcreelman@bdo.com

12 Financial Advisor to Official Committee of Unsecured  
13 Creditors  
14  
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**CERTIFICATE OF SERVICE**

1. On **May 16, 2013**, I served the following document(s):

**MONTHLY INTERIM FEE AND EXPENSE STATEMENT OF BDO CONSULTING, A DIVISION OF BDO, USA. LLP, FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD OF MARCH 12, 2013 THROUGH APRIL 30, 2013, WITH CERTIFICATE OF SERVICE**

2. I served the above-named document(s) by the following means to the persons as listed below:

☒ **ECF System** (attach the "Notice of Electronic Filing" or list all persons and addresses):

GREG ADDINGTON on behalf of Creditor UNITED STATES [greg.addington@usdoj.gov](mailto:greg.addington@usdoj.gov)

RYAN A. ANDERSEN on behalf of Creditor FRANCO-NEVADA U.S. CORPORATION  
[RANDERSEN@LIONELSAWYER.COM](mailto:RANDERSEN@LIONELSAWYER.COM), [bklsclv@lionelsawyer.com](mailto:bklsclv@lionelsawyer.com); [kwallace@lionelsawyer.com](mailto:kwallace@lionelsawyer.com)

SALLIE B ARMSTRONG on behalf of Creditor CREDIT SUISSE AG  
[sarmstrong@downeybrand.com](mailto:sarmstrong@downeybrand.com), [reno@downeybrand.com](mailto:reno@downeybrand.com)

BRETT A. AXELROD on behalf of Interested Party THE AD HOC CONSORTIUM OF HOLDERS OF GREAT BASIN GOLD LTD 8.0% CONVERTIBLE DEBENTURES  
[baxelrod@foxrothschild.com](mailto:baxelrod@foxrothschild.com), [pkois@foxrothschild.com](mailto:pkois@foxrothschild.com); [ldupree@foxrothschild.com](mailto:ldupree@foxrothschild.com)

WILLIAM R. BALDIGA on behalf of Interested Party THE AD HOC CONSORTIUM OF HOLDERS OF GREAT BASIN GOLD LTD 8.0% CONVERTIBLE DEBENTURES  
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JEDEDIAH R. BODGER on behalf of Creditor STATE OF NEVADA DEPARTMENT OF TAXATION  
[jbodger@ag.nv.gov](mailto:jbodger@ag.nv.gov), [mcwilson@ag.nv.gov](mailto:mcwilson@ag.nv.gov)

LOUIS M. BUBALA, III on behalf of Creditor Committee THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
[lbubala@armstrongteasdale.com](mailto:lbubala@armstrongteasdale.com), [bsalinas@armstrongteasdale.com](mailto:bsalinas@armstrongteasdale.com)

M. KATIE BURGESS on behalf of Creditor UNITED STATES  
[burgess.katie@pbgc.gov](mailto:burgess.katie@pbgc.gov), [efile@pbgc.gov](mailto:efile@pbgc.gov)

SHIRLEY S. CHO on behalf of Creditor Committee THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
[scho@pszjlaw.com](mailto:scho@pszjlaw.com)

DAWN M. CICA on behalf of Creditor SAN JUAN DRILLING INC.  
[dcica@lrlaw.com](mailto:dcica@lrlaw.com), [mschoeni@lrlaw.com](mailto:mschoeni@lrlaw.com); [bankruptcynotices@lrlaw.com](mailto:bankruptcynotices@lrlaw.com); [sgrata@lrlaw.com](mailto:sgrata@lrlaw.com)

1 LAUREL E. DAVIS on behalf of Creditor SANDVIK MINING AND CONSTRUCTION USA,  
2 LLC. [ldavis@fclaw.com](mailto:ldavis@fclaw.com), [mhurtado@fclaw.com](mailto:mhurtado@fclaw.com)

3 J CRAIG DEMETRAS on behalf of Creditor FINLEY RIVER, LLC  
4 [mail@demetras-oneill.com](mailto:mail@demetras-oneill.com), [jar@demetras-oneill.com](mailto:jar@demetras-oneill.com); [mdh@demetras-oneill.com](mailto:mdh@demetras-oneill.com)

5 J CRAIG DEMETRAS on behalf of Creditor HI-TECH EXPLORATION, LTD  
6 [mail@demetras-oneill.com](mailto:mail@demetras-oneill.com), [jar@demetras-oneill.com](mailto:jar@demetras-oneill.com); [mdh@demetras-oneill.com](mailto:mdh@demetras-oneill.com)

7 J CRAIG DEMETRAS on behalf of Creditor HILLCREST MINING COMPANY, LLC  
8 [mail@demetras-oneill.com](mailto:mail@demetras-oneill.com), [jar@demetras-oneill.com](mailto:jar@demetras-oneill.com); [mdh@demetras-oneill.com](mailto:mdh@demetras-oneill.com)

9 CARLOS A. GONZALEZ on behalf of Creditor UNITED STATES  
10 [carlos.gonzalez2@usdoj.gov](mailto:carlos.gonzalez2@usdoj.gov),  
11 [Darlene.Ruckard@usdoj.gov](mailto:Darlene.Ruckard@usdoj.gov), [Mary.Booker@usdoj.gov](mailto:Mary.Booker@usdoj.gov), [doriayn.olivarra@usdoj.gov](mailto:doriayn.olivarra@usdoj.gov), [sue.knight@usdoj.gov](mailto:sue.knight@usdoj.gov)

12 REW R. GOODENOW on behalf of Interested Party WATERTON NEVADA HOLDINGS, LLC  
13 [ecf@parsonsbehle.com](mailto:ecf@parsonsbehle.com)

14 GORDON R. GOOLSBY on behalf of Creditor Committee THE OFFICIAL COMMITTEE OF  
15 UNSECURED CREDITORS [ggoolsby@armstrongteasdale.com](mailto:ggoolsby@armstrongteasdale.com), [bsalinas@armstrongteasdale.com](mailto:bsalinas@armstrongteasdale.com)

16 JOHN H. GUTKE on behalf of Interested Party THE AD HOC CONSORTIUM OF HOLDERS OF  
17 GREAT BASIN GOLD LTD 8.0% CONVERTIBLE DEBENTURES  
18 [jgutke@foxrothschild.com](mailto:jgutke@foxrothschild.com),  
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21 [cjaime@mclrenolaw.com](mailto:cjaime@mclrenolaw.com), [kbernhardt@mclrenolaw.com](mailto:kbernhardt@mclrenolaw.com)

22 CHRISTOPHER D JAIME on behalf of Debtor HOLLISTER VENTURE CORP.  
23 [cjaime@mclrenolaw.com](mailto:cjaime@mclrenolaw.com), [kbernhardt@mclrenolaw.com](mailto:kbernhardt@mclrenolaw.com)

24 CHRISTOPHER D JAIME on behalf of Debtor RODEO CREEK GOLD INC.  
25 [cjaime@mclrenolaw.com](mailto:cjaime@mclrenolaw.com), [kbernhardt@mclrenolaw.com](mailto:kbernhardt@mclrenolaw.com)

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27 [cjaime@mclrenolaw.com](mailto:cjaime@mclrenolaw.com), [kbernhardt@mclrenolaw.com](mailto:kbernhardt@mclrenolaw.com)

28 CASSANDRA P. JOSEPH on behalf of Creditor STATE OF NEVADA DIVISION OF  
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JOHN F MURTHA on behalf of Creditor NV ENERGY, INC. [jmurtha@woodburnandwedge.com](mailto:jmurtha@woodburnandwedge.com)

JEFFREY N. POMERANTZ on behalf of Creditor Committee THE OFFICIAL COMMITTEE OF  
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JENNIFER A. SMITH on behalf of Creditor FRANCO-NEVADA U.S. CORPORATION  
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JEFFREY R. SYLVESTER on behalf of Creditor AGGREKO, LLC  
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AMY N. TIRRE on behalf of Interested Party KAPPES CASSIDAY & ASSOCIATES  
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U.S. TRUSTEE - RN - 11 [USTPRegion17.RE.ECF@usdoj.gov](mailto:USTPRegion17.RE.ECF@usdoj.gov)

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MATTHEW C. ZIRZOW on behalf of Attorney DICKINSON WRIGHT/ MARISCAL WEEKS  
[bankruptcynotices@gordonsilver.com](mailto:bankruptcynotices@gordonsilver.com), [bknotices@gordonsilver.com](mailto:bknotices@gordonsilver.com)

MATTHEW C. ZIRZOW on behalf of Creditor REDBURN TIRE COMPANY  
[bankruptcynotices@gordonsilver.com](mailto:bankruptcynotices@gordonsilver.com), [bknotices@gordonsilver.com](mailto:bknotices@gordonsilver.com)

X b. **Via Overnight Mail** (list persons and addresses):

Sidley Austin LLP  
Attn: Michael T. Gustafson, Esq  
One South Dearborn Street  
Chicago, IL 60603

Maupin, Cox & LeGoy, P.C.  
Attn: Christopher D. Jaime, Esq  
4785 Caughlin Parkway  
Reno, NV 89519

U.S. Trustee of the District of Nevada  
Attn: Bill Cossitt, Esq  
C. Clifton Young Federal Building  
300 Booth Street, Room 3009  
Reno, NV 89509

Milbank, Tweed, Hadley & McCloy LLP  
Attn: Dennis C. O'Donnell, Esq.  
One Chase Manhattan Plaza  
New York, NY 10005

d. **By direct email (as opposed to through the ECF System)** (list persons and email addresses):

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 16th day of May, 2013.

<u>Barbara Salinas</u>	<u>/s/ Barbara Salinas</u>
Name	Signature

**RODEO CREEK GOLD, INC.**  
**Time Summary**  
 March 13, 2013 to April 30, 2013

<u>Initials</u>	<u>Professional</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
W.C.	WILLIAM K CREELMAN	MANAGING DIRECTOR	88.5	650.00	\$57,525.00
D.B.	DAVID E BURNS	MANAGING DIRECTOR	18.7	650.00	12,155.00
B.D.	BLAIR DAVIDSON	PRESIDENT	5.5	560.00	3,080.00
K.M.	KATE MATSON	DIRECTOR	146.2	425.00	62,135.00
A.C.	ANTHONY CONTRERAS	SENIOR MANAGER	29.4	400.00	11,760.00
J.F.	JASON M FRIEDMAN	SENIOR	114.5	265.00	30,342.50
N.V.	NAUSHON E VANDERHOOP	SENIOR	19.3	200.00	3,860.00
R.W.	RONALD D WEISS	STAFF	151.7	180.00	27,306.00
M.G.	MIGDALIA GOMEZ	PARA-PROF.	1.6	150.00	240.00
Travel Time (billed at ½ rate)			<b>SUBTOTAL:</b>	<b>575.4</b>	<b>208,403.50</b>
A.C.	ANTHONY CONTRERAS	SENIOR MANAGER	18.9	200.00	3,780.00
			<b>SUBTOTAL:</b>	<b>18.9</b>	<b>3,780.00</b>
			<b>TOTAL:</b>	<b>594.3</b>	<b>\$212,183.50</b>

**Summary By Project Category**  
 March 13, 2013 to April 30, 2013

	<b>Project Category</b>	<b>HOURS</b>	<b>AMOUNT</b>
A.	CLAIMS ANALYSIS	40.2	\$12,362.00
B.	ASSET SALE/AUCTION	93.5	35,715.50
C.	MEETINGS - DEBTOR	40.8	16,792.00
D.	REPORT PREPARATION	23.6	7,821.00
E.	MEETINGS WITH CREDITORS	12.0	6,945.00
F.	BUSINESS ANALYSIS	220.3	84,733.50
G.	LIQUIDATION ANALYSIS	0.8	144.00
H.	13 WEEK CASH FORECAST/DIP ANALYSIS	91.5	24,266.50
I.	COUNSEL DISCUSSIONS & COURT HEARINGS	23.9	11,154.00
J.	FEE APPLICATIONS / MONTHLY STATEMENTS	1.6	240.00
K.	RETENTION ISSUES	27.2	8,230.00
L.	TRAVEL TIME (BILLED AT ONE HALF THE HOURLY RATE)	18.9	3,780.00
	<b>TOTAL:</b>	<b>594.3</b>	<b>\$212,183.50</b>

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013**

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**A. CLAIMS ANALYSIS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/14/2013	J.F.	Analyzed notice of assumption and cure amounts.	0.6
3/14/2013	J.F.	Analyzed data room documents for claims and financial information.	0.4
3/14/2013	J.F.	Analyzed trade payable and assumed liabilities schedules.	0.6
3/14/2013	K.M.	Analyzed unsecured claim information / assumption schedule from data room.	0.3
3/15/2013	W.C.	Began to analyze unsecured claims pool.	1.2
3/16/2013	J.F.	Analyzed Debtors' trade payables schedule from the data room for claims summary.	0.4
3/16/2013	J.F.	Updated request list with additional claims requests.	0.3
3/16/2013	J.F.	Prepared secured claims summary.	0.4
3/16/2013	J.F.	Analyzed Debtors' critical vendor schedule for claims summary.	0.4
3/16/2013	J.F.	Analyzed audited financial statements for potential for RK to be an unsecured note.	0.2
3/16/2013	J.F.	Prepared GUC claims summary.	1.3
3/16/2013	J.F.	Analyzed Debtors' top 20 list for claims summary.	0.3
3/16/2013	J.F.	Analyzed Debtors' assumed liabilities schedule as of December 31, 2012 for claims summary.	0.7

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013**

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**A. CLAIMS ANALYSIS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/16/2013	J.F.	Analyzed Debtors' notice of leases/contracts to be assumed for cure amounts for claims summary.	0.4
3/17/2013	J.F.	Updated claims summary report.	1.3
3/17/2013	J.F.	Prepared list of questions for the Debtors related to the claims summary report.	0.7
3/18/2013	J.F.	Analyzed claims register for filed claims, including priority claims.	0.3
3/18/2013	J.F.	Analyzed Esmeralda bond documentation in the database.	0.4
3/18/2013	J.F.	Prepared preliminary claims report for the UCC.	2.3
3/18/2013	J.F.	Analyzed claims schedule provided by M. Kang.	0.8
3/18/2013	J.F.	Analyzed tax payables information in dataroom for preliminary claims analysis.	0.1
3/18/2013	J.F.	Compared accrued expense schedule in database to Debtors' claim summary.	0.4
3/18/2013	J.F.	Prepared comparison of the claims report provided by M. Kang to information in financials and data room.	0.9
3/18/2013	J.F.	Analyzed 503(b)9 estimates from M. Kang.	0.3
3/18/2013	J.F.	Analyzed DIP declaration for pre-petition secured claim amounts.	0.4

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013**

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**A. CLAIMS ANALYSIS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/18/2013	J.F.	Analyzed claims pool.	0.3
3/18/2013	K.M.	Assessed draft claims pool prepared by J. Friedman.	0.6
3/18/2013	K.M.	Analyzed claims pool.	0.3
3/19/2013	J.F.	Analyzed critical vendor schedules for inclusion of claims in claims pool.	0.4
3/19/2013	J.F.	Analyzed data room for insurance policies for inclusion in claims analysis.	0.1
3/19/2013	J.F.	Analyzed Debtors' claim estimates provided March 18.	0.2
3/19/2013	J.F.	Analyzed data room for litigation lists and summaries for inclusion of claims in claims analysis.	0.2
3/19/2013	J.F.	Analyzed revised schedules provided by M. Kang re: claims update.	0.4
3/19/2013	J.F.	Prepared claims analysis report for the committee.	3.1
3/19/2013	J.F.	Updated claims motion summary for objections and discussions with UCC.	0.3
3/19/2013	J.F.	Prepared comparison Debtors' unsecured claims estimates with BDO estimates.	0.4
3/19/2013	J.F.	Updated claims pool analysis for Debtors' claims schedules provided by M. Kang.	1.4

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013**

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**A. CLAIMS ANALYSIS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/19/2013	J.F.	Analyzed claims pool.	0.4
3/19/2013	J.F.	Met with Debtors (M. Kang) & R. Weiss to discuss claims pools to estimate.	0.8
3/19/2013	K.M.	Analyzed 503(b)(9) summary received from Debtors.	0.3
3/19/2013	K.M.	Analyzed outstanding request items, bonuses to be paid and claims pool.	1.2
3/19/2013	K.M.	Analyzed estimated claims pool received from Debtors and reviewed with J. Friedman.	1.7
3/19/2013	W.C.	Continued review and supplement of claims analysis.	0.9
3/19/2013	W.C.	Reviewed and supplemented claims analysis.	0.8
3/20/2013	J.F.	Prepared preliminary schedule of administrative claims.	0.4
3/20/2013	K.M.	Analyzed updated claims pool analysis prepared by J. Friedman.	0.6
3/20/2013	K.M.	Analyzed claims pool estimates in preparation for meeting with M. Kang.	0.8
3/20/2013	R.W.	Analyzed claims pool estimates in preparation for meeting with M. Kang.	0.5
3/26/2013	J.F.	Analyzed e-mail re: State of Nevada POC.	0.1

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013**

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**A. CLAIMS ANALYSIS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/27/2013	J.F.	Discussed approach to claims analysis with K. Matson.	0.2
3/27/2013	K.M.	Discussed approach to claims analysis with J. Friedman.	0.2
3/28/2013	J.F.	Performed preliminary review of Schedules of Assets and Liabilities.	0.3
3/28/2013	J.F.	Analyzed unsecured claims data in the data room to compare to schedules of assets and liabilities.	0.3
3/29/2013	J.F.	Analyzed claims analysis from SOAL.	0.2
3/29/2013	J.F.	Performed review of schedule F in the Debtors' schedules to update preliminary claims analysis.	0.4
3/29/2013	K.M.	Analyzed claims analysis from SOAL.	0.2
4/2/2013	R.W.	Met with J. Friedman to discuss the Rodeo schedules and statements and begin preparing new claims analysis based off this information.	1.0
4/2/2013	R.W.	Research the preference threshold to determine if it applies to each payment or each vendor.	0.4
4/2/2013	R.W.	Prepared summary of SOFA 3(b) (90 day payment) amounts.	0.6
4/2/2013	R.W.	Prepared summary of schedule F amounts.	0.6

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013****A. CLAIMS ANALYSIS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
4/2/2013	R.W.	Prepared comprehensive list of all schedule F amounts and compare to the claims analysis previously done with information from the Debtors.	1.6
4/3/2013	J.F.	Updated Schedule and Statement memorandum for review of schedule 3b and update claims analysis.	0.7
4/3/2013	J.F.	Updated preliminary claims analysis for amounts included in schedules.	0.8
4/4/2013	J.F.	Updated schedules and statements memorandum for additional claim information and review of assets.	0.8
4/19/2013	J.F.	Updated estimate on administrative expenses in preliminary claims analysis.	0.3
<b>TOTAL:</b>			<b>40.2</b>

**INDIVIDUAL TOTALS**

<b><u>Name</u></b>	<b><u>Hour</u></b>	<b><u>Rate</u></b>	<b><u>Compensation</u></b>
W. CREELMAN (W.C.)	2.9	650.00	1,885.00
K. MATSON (K.M.)	6.2	425.00	2,635.00
J. FRIEDMAN (J.F.)	26.4	265.00	6,996.00
R. WEISS (R.W.)	4.7	180.00	846.00
<b>TOTAL:</b>	<b>40.2</b>		<b>12,362.00</b>

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013**

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**B. ASSET SALE/AUCTION**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/14/2013	D.B.	Reviewed sale motion.	0.7
3/14/2013	D.B.	Analyzed diligence request list for Debtors' advisors.	0.3
3/14/2013	D.B.	Discussion re: sale process and business operations with team.	0.4
3/14/2013	D.B.	Conference call with K. Matson and W. Creelman to follow up on conference call with CIBC, develop case strategy and plan next steps..	0.5
3/14/2013	D.B.	Reviewed bid procedures.	0.3
3/14/2013	D.B.	Telephone call with CIBC (M. Stewart) re: sale process and business operations.	0.5
3/14/2013	J.F.	Reviewed sales motion.	0.3
3/14/2013	K.M.	Follow up strategy call with W. Creelman and D. Burns to analyze information from company on sale process.	0.5
3/14/2013	R.W.	Analyzed & summarized the Asset Sale Motion.	0.6
3/14/2013	W.C.	Conference call with K. Matson and D. Burns to follow up on conference call with CIBC, develop case strategy and plan next steps.	0.5
3/15/2013	D.B.	Reviewed CIBC retention application and discussed strategy with regard to same.	0.8

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013****B. ASSET SALE/AUCTION**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/15/2013	D.B.	Analyzed bids received.	1.3
3/15/2013	K.M.	Followed up with CIBC regarding request list submission.	0.1
3/16/2013	D.B.	Reviewed various emails re: sale process and business due diligence.	0.5
3/18/2013	D.B.	Telephone call with CIBC (M. Stewart) and A&M (M. Kang) re: sale process.	1.0
3/18/2013	K.M.	Analyzed bids and sales process update received from CIBC.	0.3
3/18/2013	K.M.	Prepared for Committee call to provide sale process and financial update.	0.5
3/18/2013	K.M.	Call with CIBC (M. Stewart) and D. Burns to get sale update.	0.6
3/18/2013	K.M.	Call with W. Creelman to update on sales process.	0.3
3/18/2013	K.M.	Participated in call with Counsel and Committee to provide sale and financial update.	1.6
3/20/2013	K.M.	Updated sale settlement scenarios for various net sale proceeds.	0.3
3/20/2013	K.M.	Prepared report to Committee regarding proposed sale settlement structures.	1.6

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013****B. ASSET SALE/AUCTION**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/20/2013	K.M.	Further revised sale settlement analysis and report based on comments from Counsel (J. Pomerantz).	2.0
3/21/2013	D.B.	Analyzed additional documents re: sale process.	1.0
3/21/2013	K.M.	Analyzed updated marketing process list from CIBC.	0.1
3/22/2013	D.B.	Telephone call CIBC (M. Stewart) re: sale process.	0.5
3/22/2013	D.B.	Prepared email to UCC re: sale process.	0.5
3/24/2013	D.B.	Analyzed various emails re: sale process and UCC/CS settlement.	0.5
3/25/2013	D.B.	Analyzed various emails re: sale process.	0.3
3/25/2013	R.W.	Analyzed the Asset Purchase Agreement to determine if the buyer has to share any wind down costs or transition services.	0.8
3/25/2013	W.C.	Evaluated Asset Purchase Agreement draft with focus on Transition Services Agreement terms.	0.8
3/25/2013	W.C.	Reviewed and supplemented bidding procedures motion changes per request of J. Fried.	0.5
3/28/2013	D.B.	Reviewed sale process update and emails re: same.	0.8
4/1/2013	K.M.	Call with M. Stewart from CIBC to receive sale process update.	0.5

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013**

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**B. ASSET SALE/AUCTION**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
4/1/2013	K.M.	Call with W. Creelman to provide sale update.	0.2
4/2/2013	K.M.	Prepared for call with UCC with W. Creelman to provide financial and sale update.	1.0
4/2/2013	W.C.	Reviewed latest sale process update report.	0.4
4/4/2013	W.C.	Prepared update on sale process.	0.3
4/6/2013	D.B.	Reviewed sale process update and various emails re: same.	0.6
4/6/2013	K.M.	Drafted sale update to Counsel.	0.4
4/11/2013	D.B.	Reviewed sale process update and various emails re: same.	0.4
4/11/2013	K.M.	Drafted sale update to Counsel and Committee.	0.4
4/11/2013	K.M.	Participated in call with M. Stewart of CIBC for sale update.	0.4
4/11/2013	W.C.	Read sale process update provided by K. Matson.	0.4
4/18/2013	J.F.	Analyzed bids provided by the Debtors.	0.2
4/19/2013	K.M.	Call with M. Stewart of CIBC to discuss bids received.	0.3
4/19/2013	K.M.	Further prepared for auction, including preparation of bid summary to provide to counsel.	2.2

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013**

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**B. ASSET SALE/AUCTION**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
4/19/2013	K.M.	Prepared for auction, including but not limited to analysis of bids received, bidding procedures, draft APA.	2.5
4/19/2013	K.M.	Call with W. Creelman to discuss auction strategy.	0.3
4/19/2013	R.W.	Analyzed all sales bids from various potential purchasers in preparation for the auction.	1.2
4/22/2013	D.B.	Internal discussion re: bid comparisons.	1.0
4/22/2013	D.B.	Prepared and circulated email re: bid comparisons.	0.5
4/22/2013	D.B.	Reviewed sale process update and various emails re: same.	0.5
4/22/2013	K.M.	Further prepared for auction, including but not limited to analysis of bids received, bidding procedures, draft APAs.	4.3
4/22/2013	K.M.	Call with M. Stewart to discuss bids received.	0.4
4/22/2013	K.M.	Call with W. Creelman, R. Weiss, UCC and Counsel to discuss bids received and sale update prior to auction.	0.3
4/22/2013	R.W.	Analyzed sale bids for all bidders in preparation for 4/23 auction.	2.2
4/23/2013	K.M.	Attended Auction of Debtors' assets.	16.0

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013****B. ASSET SALE/AUCTION**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
4/23/2013	R.W.	Attended Auction of Debtors' assets.	16.0
4/24/2013	K.M.	Attended Auction of Debtors' assets.	9.0
4/24/2013	R.W.	Attended Auction of Debtors' assets.	9.0
4/25/2013	K.M.	Reviewed email from J. Pomerantz to Committee regarding auction status.	0.2
4/25/2013	K.M.	Call with W. Creelman regarding auction and reviewed his email to Counsel.	0.3
4/26/2013	R.W.	Analyzed objections to the notice of a successful bidder at the auction.	0.8
<b>TOTAL:</b>			<b>93.5</b>

**INDIVIDUAL TOTALS**

<b><u>Name</u></b>	<b><u>Hour</u></b>	<b><u>Rate</u></b>	<b><u>Compensation</u></b>
D. BURNS (D.B.)	12.9	650.00	8,385.00
W. CREELMAN (W.C.)	2.9	650.00	1,885.00
K. MATSON (K.M.)	46.6	425.00	19,805.00
J. FRIEDMAN (J.F.)	0.5	265.00	132.50
R. WEISS (R.W.)	30.6	180.00	5,508.00
<b>TOTAL:</b>	<b>93.5</b>		<b>35,715.50</b>

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013****C. MEETINGS - DEBTOR**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/14/2013	J.F.	Met with K. Matson, W. Creelman, J. Friedman, & M. Western and M. Kang from A&M to discuss case background & available information included in the dataroom and documents that will need to be sent separately.	0.9
3/14/2013	K.M.	Communicated with Debtors (M. Stewart of CIBC) regarding sales process.	0.2
3/14/2013	K.M.	Call with Debtors (M. Kang, M. Western of A&M) and W. Creelman to get update on case, preliminary information on cash flow etc.	0.9
3/14/2013	K.M.	Communicated with Debtors (M. Kang) regarding initial call to analyze case.	0.2
3/14/2013	K.M.	Corresponded with Debtors' advisors (M. Kang) regarding initial call.	0.2
3/14/2013	K.M.	Corresponded with Debtors' advisors (M. Kang) re: data room access.	0.2
3/14/2013	K.M.	Call with Debtors (M. Stewart, A. Gruza of CIBC), W. Creelman and D. Burns to get update on case, preliminary information on sale process etc.	0.6
3/14/2013	W.C.	Conference call with K. Matson, M. Kang and M. Western to received initial background information about the case and deliver preliminary information request.	0.9
3/14/2013	W.C.	Conference call with K. Matson, M. Stewart, A. Gruza and D. Burns to received initial background information about the case, including the sale process and deliver preliminary information request.	0.6

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013**

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**C. MEETINGS - DEBTOR**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/15/2013	J.F.	Call with Debtors (Mark Western) and K. Matson and W. Creelman regarding walk through of cash flow forecast and related assumptions.	1.6
3/15/2013	K.M.	Corresponded with Debtors (M. Western, M. Kang) regarding call to analyze forecast.	0.2
3/15/2013	K.M.	Call with Debtors (M. Western) and J. Friedman and W. Creelman regarding walk through of cash flow forecast and related assumptions.	1.6
3/15/2013	K.M.	Corresponded with Debtors (M. Western) regarding follow up items regarding forecast.	0.2
3/15/2013	K.M.	Call with Debtors (M. Western) regarding call to analyze forecast.	0.1
3/15/2013	W.C.	Conference call with K. Matson, J. Friedman and M. Western to investigate details behind cash forecast.	1.6
3/16/2013	K.M.	Corresponded with A&M (M. Western, M. Kang) regarding historical financials.	0.2
3/17/2013	K.M.	Corresponded with Debtors regarding bonuses and other information provided.	0.3
3/18/2013	A.C.	Participated in a call with CIBC (M. Stewart) discussing the sale process.	0.5
3/18/2013	B.D.	Telephone call with KPMG Monitor, P. Reynolds re: South Africa and reserve issues; emailed findings; reviewed emails re: various issues.	1.5

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013**

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**C. MEETINGS - DEBTOR**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/18/2013	K.M.	Call with A&M (J. Dwyer) regarding wage motion and bonuses.	0.1
3/18/2013	K.M.	Call with P. Beckham and D. Rajani from FTI, with W. Creelman, to discuss history of lender involvement and reserves.	1.2
3/18/2013	K.M.	Call with GBGL General Counsel and Counsel (Sidley, Pachulski) and W. Creelman to discuss setting of reserves.	1.0
3/18/2013	W.C.	Conference call with K. Matson, S. Cho, J. Pomerantz, B. Zinkholfer (McMillan), P. Riorden (McMillan), J. Boelter (Sidley), C. Kenney (Sidley) and J. Ducain (Sidley) regarding history and reasons for changes in reported reserve levels.	1.0
3/18/2013	W.C.	Conference call with K. Matson, D. Beckman (FTI) and D. Rajani (FTI) regarding history and reasons for changes in reported reserve levels.	1.2
3/19/2013	R.W.	Call with M. Kang & J. Friedman to discuss claims pools to clarify various questions to get a better estimate on the maximum potential for the claims universe.	0.8
3/20/2013	A.C.	Management presentation by Debtors (sale due diligence).	2.0
3/20/2013	A.C.	Met with Debtors re: sale due diligence.	0.9

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
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**C. MEETINGS - DEBTOR**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/20/2013	A.C.	Tour of Esmeralda Mill.	1.5
3/20/2013	A.C.	Overview discussion with Debtors (sale due diligence).	1.6
3/20/2013	J.F.	Met with M. Western, R. Weiss, & K. Matson to discuss the budget to actual report for the week ended 3/15 and the reasons behind the variations.	0.4
3/20/2013	K.M.	Call with Debtors (M. Western) and W. Creelman, R. Weiss and J. Friedman to analyze budget to actual results.	0.4
3/20/2013	R.W.	Met with M. Western, J. Friedman & K. Matson to discuss the budget to actual report for the week ended 3/15 and the reasons behind the variations.	0.4
3/20/2013	W.C.	Phone call with K. Matson, J. Friedman, M. Western to review and analyzed first variance report prepared by Alvarez.	0.4
3/21/2013	A.C.	Overview discussion with Debtors (sale due diligence).	2.3
3/21/2013	A.C.	Tour of mine with Debtors (sale due diligence).	2.8
3/21/2013	A.C.	Debrief discussion with Debtors after mine tour (sale due diligence).	0.5
3/25/2013	K.M.	Call with J. Dwyer regarding bonus information.	0.4

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013**

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**C. MEETINGS - DEBTOR**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/27/2013	J.F.	Call with M. Western of A&M to discuss revised forecast as of 3/21 and variance report.	0.3
3/27/2013	K.M.	Corresponded with Debtors (M. Western, M. Kang) regarding intercompany issues.	0.2
3/27/2013	K.M.	Call with M. Western of A&M to discuss revised forecast as of 3/21 and variance report.	0.5
3/27/2013	R.W.	Met with K. Matson, J Friedman, and M. Western to discuss variances in the budget to actual report for the week ended March 22.	0.4
3/29/2013	J.F.	Call with K. Matson and M. Western to discuss revised forecast.	0.4
3/29/2013	J.F.	Call with M. Kang of A&M re: mine plan.	0.3
3/29/2013	K.M.	Call with M. Western to discuss revised forecast.	0.3
3/29/2013	R.W.	Met with M. Western, J. Friedman & K. Matson to discuss revised forecast provided 3/28.	0.2
4/1/2013	J.F.	E-mail correspondence with M. Kang of A&M to re: schedules and statements.	0.2
4/2/2013	K.M.	Corresponded with Debtors (M. Kang, M. Western) regarding critical vendors.	0.2
4/3/2013	J.F.	Call with M. Western, K. Matson and R. Weiss to discuss budget to actual results for week ended March 29.	0.5

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013**

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**C. MEETINGS - DEBTOR**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
4/3/2013	K.M.	Call with M. Western, J. Friedman and R. Weiss to discuss budget to actual results for week ended March 29.	0.5
4/3/2013	R.W.	Met with K. Matson, J. Freidman, & M. Western to discuss actual results for week ended March 29.	0.5
4/4/2013	W.C.	Attend call with CIBC, Abraheem Abdulla, Michael Stewart, Jason Friedman and other non-BDO professionals to receive update on sale process.	0.6
4/6/2013	J.F.	E-mail M. Western questions re: the revised forecast provided 4/4.	0.2
4/6/2013	K.M.	Corresponded with Debtors (M. Western, M. Kang) regarding questions on KEIP and KERP.	0.2
4/8/2013	K.M.	Reviewed responses from M. Kang regarding KEIP and KEIP questions.	0.3
4/10/2013	J.F.	Summarized call with the Debtors for W. Creelman.	0.2
4/10/2013	J.F.	Call with M. Kang re: budget to actual results and revised forecast.	0.3
4/10/2013	K.M.	Call with M. Kang, J. Friedman and R. Weiss to discuss budget to actual results and revised forecast.	0.3
4/10/2013	R.W.	Call with M. Kang, J. Friedman, & K. Matson to discuss actuals reports, delivery of accrued liabilities requested, and various claims issues.	0.3

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013****C. MEETINGS - DEBTOR**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
4/12/2013	K.M.	Corresponded with M. Western regarding cash flow updates from Debtors.	0.2
4/15/2013	J.F.	Call with M. Western, K. Matson and R. Weiss to discuss revised forecast provided April 11.	0.4
4/15/2013	K.M.	Met with M. Western, J. Friedman and R. Weiss to discuss revised forecast provided April 11.	0.4
4/15/2013	R.W.	Met with K. Matson, J. Friedman, and A&M (M. Western) to discuss the revised forecast provided 4/11 and other various A/P questions.	0.4
4/17/2013	J.F.	Call with R. Weiss & A&M (M. Western) to discuss Budget to Actual Report and additional mine plan questions.	0.5
4/17/2013	J.F.	E-mail correspondence with J. Dwyer of the Debtors re: hedge agreement.	0.1
4/17/2013	R.W.	Met with J. Friedman & A&M (M. Western) to discuss Budget to Actual Report and additional mine plan questions.	0.5
<b>TOTAL:</b>			<b>40.8</b>

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES**  
**March 13, 2013 to April 30, 2013****C. MEETINGS - DEBTOR****INDIVIDUAL TOTALS**

<b><u>Name</u></b>	<b><u>Hour</u></b>	<b><u>Rate</u></b>	<b><u>Compensation</u></b>
W. CREELMAN (W.C.)	6.3	650.00	4,095.00
B. DAVIDSON (B.D.)	1.5	560.00	840.00
K. MATSON (K.M.)	11.1	425.00	4,717.50
A. CONTRERAS (A.C.)	12.1	400.00	4,840.00
J. FRIEDMAN (J.F.)	6.3	265.00	1,669.50
R. WEISS (R.W.)	3.5	180.00	630.00
<b>TOTAL:</b>	<b>40.8</b>		<b>16,792.00</b>

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013**

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**D. REPORT PREPARATION**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/19/2013	J.F.	Prepared DIP Report for counsel and the UCC.	0.7
3/20/2013	J.F.	Discussion with R. Weiss re: variance report.	0.2
3/20/2013	J.F.	Prepared budget comparison section of report to the UCC.	0.6
3/20/2013	K.M.	Updated report to Committee based on comments from W. Creelman and proposal document to be sent to Debtors, per request of J. Pomerantz.	1.1
3/20/2013	R.W.	Prepared revisions to UCC Budget to Actual Report provided by J. Friedman.	0.2
3/28/2013	J.F.	Prepared report for the UCC re: revised forecast provided 3/28 and budget to actual report provided 3/26.	1.8
3/28/2013	W.C.	Reviewed and supplemented current week's variance report and analysis of current cash forecast prepared by J. Friedman and R. Weiss.	1.1
3/28/2013	W.C.	Reviewed and supplemented report on sales process status prepared by R. Weiss.	0.3
3/30/2013	W.C.	Reviewed and supplemented weekly variance and updated budget analysis prepared by J. Friedman and R. Weiss.	0.6
3/30/2013	W.C.	Reviewed and supplemented weekly variance and updated budget analysis.	0.8

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013**

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**D. REPORT PREPARATION**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/31/2013	W.C.	Reviewed and supplemented weekly variance and updated budget analysis prepared by J. Friedman and R. Weiss.	0.4
4/6/2013	J.F.	Updated UCC report re: the revised forecast provided 4/4.	0.6
4/6/2013	J.F.	Updated budget to actual section of UCC report prepared by R. Weiss for additional comments.	0.2
4/7/2013	J.F.	Updated UCC report: revised forecast and variance report for comments from W. Creelman.	1.7
4/7/2013	J.F.	Updated sensitivity analyses for report to UCC re: revised forecast provided 4/4 for comments from W. Creelman.	1.4
4/8/2013	J.F.	Call with W. Creelman re: revisions to Rodeo report.	0.3
4/8/2013	J.F.	Prepared Rodeo Report for revised forecast provided 4/4/13.	1.9
4/15/2013	J.F.	Prepared revised DIP report for the UCC.	1.1
4/16/2013	J.F.	Corresponded with K. Matson and B. Creelman regarding changes to report to Committee.	0.4
4/16/2013	J.F.	Updated report to the Committee on the revised forecast provided April 11 per K. Matson and W. Creelman comments.	0.3
4/16/2013	K.M.	Corresponded with J. Friedman and W. Creelman regarding changes to report to Committee.	0.4

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013**

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**D. REPORT PREPARATION**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
4/17/2013	J.F.	E-mailed K. Matson and W. Creelman re: variance reports and cash flow updates.	0.3
4/17/2013	J.F.	Analyzed documents added to the data room.	0.2
4/19/2013	J.F.	Updated report to the UCC for comments provided by W. Creelman.	0.6
4/19/2013	J.F.	Prepared report to UCC re: the revised forecast provided 4/18 and the most recent variance report.	1.4
4/19/2013	J.F.	Analyzed e-mail correspondence between K. Matson and M. Kang re: the hedge agreement to update report to the UCC.	0.1
4/22/2013	J.F.	Updated report to the UCC re: the revised forecast provided 4/18 and the variance report for comments by W. Creelman.	1.9
4/25/2013	J.F.	Prepared report to the UCC re: the Debtors' revised forecast provided 4/25 and variance report.	0.6
4/25/2013	K.M.	Analyzed report to Committee and provided comments to J. Friedman.	0.4
4/26/2013	J.F.	Prepared report to the UCC re: the Debtors' revised forecast provided 4/25 and variance report.	1.7
4/29/2013	K.M.	Analyzed report to Committee and provided comments to J. Friedman.	0.2

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013****D. REPORT PREPARATION**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
4/29/2013	K.M.	Finalized report to Committee and corresponded with S. Cho regarding same.	0.1
<b>TOTAL:</b>			<b>23.6</b>

**INDIVIDUAL TOTALS**

<b><u>Name</u></b>	<b><u>Hour</u></b>	<b><u>Rate</u></b>	<b><u>Compensation</u></b>
W. CREELMAN (W.C.)	3.2	650.00	2,080.00
K. MATSON (K.M.)	2.2	425.00	935.00
J. FRIEDMAN (J.F.)	18.0	265.00	4,770.00
R. WEISS (R.W.)	0.2	180.00	36.00
<b>TOTAL:</b>	<b>23.6</b>		<b>7,821.00</b>

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES****March 13, 2013 to April 30, 2013****E. MEETINGS WITH CREDITORS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/15/2013	D.B.	Conference call with K. Matson, W. Creelman, B. Davidson, J. Pomerantz, S. Cho, L. York, I. Karish, J. Davis and T. Vasseur to investigate details behind cash forecast.	1.2
3/15/2013	K.M.	Conference call with W. Creelman, D. Burns, B. Davidson, Counsel and Committee to investigate details behind cash forecast.	1.2
3/15/2013	K.M.	Prepared for Committee call.	1.5
3/15/2013	W.C.	Prepared summary for today's meeting with UCC.	0.4
3/15/2013	W.C.	Conference call with K. Matson, D. Burns, B. Davidson, J. Pomerantz, S. Cho, L. York, I. Karish, J. Davis and T. Vasseur to investigate details behind cash forecast.	1.2
3/18/2013	D.B.	Conference call with Committee members, L. York, S. Cho, J. Pomerantz, K. Matson, W. Creelman, T. Vassuer and R. Works to provide update to Committee on case developments, obtained direction from the Committee, developed case strategy and planned next steps.	1.6
3/18/2013	W.C.	Conference call with Committee members, L. York, S. Cho, J. Pomerantz, K. Matson, D. Burns, T. Vassuer, R. Works to provide update to Committee on case developments, obtain direction from the committee, developed case strategy and plan next steps.	1.6
3/20/2013	W.C.	Conference call with UCC members Len York, Tom Vassuer, Ryan Works, Terry Roy and Jeff Pomerantz, Shirley Cho, Kate Matson, David Burns to review claims summary and proposed settlement structure with Credit Suisse.	0.8

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013****E. MEETINGS WITH CREDITORS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/22/2013	K.M.	Participated in Committee call to discuss counter offer to Committee proposal.	0.6
3/22/2013	W.C.	Conference call with UCC members L. York, T. Vassuer, R. Works, T. Roy and J. Pomerantz, S. Cho, K. Matson to review proposed settlement structure with Credit Suisse, plan case strategy and develop next steps.	0.6
4/2/2013	K.M.	Participated in call with W. Creelman, UCC and Counsel to provide financial and sale update.	0.5
4/2/2013	W.C.	Prepared for conference call with Creditors' Committee.	0.3
4/2/2013	W.C.	Conference call with UCC members Len York, Tom Vassuer, Ryan Works, Ira Kharasch, S. Cho, K. Matson to review weekly variance report and analysis of revised cash forecast, deliver update on settlement proposal and plan case strategy.	0.5
<b>TOTAL:</b>			<b>12.0</b>

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES**  
**March 13, 2013 to April 30, 2013**

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**E. MEETINGS WITH CREDITORS****INDIVIDUAL TOTALS**

<b><u>Name</u></b>	<b><u>Hour</u></b>	<b><u>Rate</u></b>	<b><u>Compensation</u></b>
D. BURNS (D.B.)	2.8	650.00	1,820.00
W. CREELMAN (W.C.)	5.4	650.00	3,510.00
K. MATSON (K.M.)	3.8	425.00	1,615.00
<b>TOTAL:</b>	<b>12.0</b>		<b>6,945.00</b>

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**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013**

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**F. BUSINESS ANALYSIS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/13/2013	W.C.	Read court filings, with focus on critical vendor motion, DIP loan, wage and benefit motion.	1.6
3/13/2013	W.C.	Prepared preliminary information request list information.	1.0
3/14/2013	B.D.	Analyzed Monitor's reports and UCC filing material to consider issues.	1.0
3/14/2013	J.F.	Analyzed and summarized A&M Fee Application and Declaration.	0.6
3/14/2013	J.F.	Met with K. Matson, W. Creelman, & J. Friedman to discuss case strategy & initial focus.	0.4
3/14/2013	J.F.	Prepared request list for financial investigation.	1.3
3/14/2013	J.F.	Updated motion summaries of R. Weiss.	0.4
3/14/2013	J.F.	Analyzed and summarized CIBC Fee Application and Declaration.	0.6
3/14/2013	J.F.	Updated motion summaries to include key dates.	0.3
3/14/2013	J.F.	Prepared list of items to be reviewed.	0.3
3/14/2013	J.F.	Analyzed DIP Motion and DIP Agreement.	0.8
3/14/2013	J.F.	Analyzed CIBC transaction fee structure.	0.4

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013**

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**F. BUSINESS ANALYSIS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/14/2013	K.M.	Met with W. Creelman to analyze update on case from Debtors' counsel and work to be performed.	0.8
3/14/2013	K.M.	Reviewed draft summary of Motions and Filings Summary from JF and provided comments.	0.3
3/14/2013	K.M.	Reviewed updated request list and forwarded to W. Creelman, D. Burns and B. Davidson for their review.	0.3
3/14/2013	K.M.	Analyzed CBIC and A&M fees with J. Friedman.	0.2
3/14/2013	K.M.	Met with team (R. Weiss, J. Friedman, W. Creelman) to analyze strategy and work to be performed.	0.4
3/14/2013	K.M.	Initial review of data room.	0.5
3/14/2013	K.M.	Analyzed work to be performed with J. Friedman and R. Weiss.	0.4
3/14/2013	K.M.	Reviewed correspondence among team regarding request list.	0.2
3/14/2013	K.M.	Analyzed motions summary with J. Friedman.	0.2
3/14/2013	K.M.	Analyzed case issues, including timing of Committee call with W. Creelman.	0.2
3/14/2013	K.M.	Analyzed request list drafted by J. Friedman and provided changes.	0.4
3/14/2013	K.M.	Analyzed correspondence from Debtors' Counsel regarding bids received.	0.1

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013**

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**F. BUSINESS ANALYSIS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/14/2013	K.M.	Finalized draft of request list and emailed to Counsel.	0.2
3/14/2013	R.W.	Met with K. Matson, W. Creelman & J. Friedman to discuss case strategy & initial focus.	0.4
3/14/2013	R.W.	Analyzed & summarized the interim order of the Employee Obligations Motion.	0.3
3/14/2013	R.W.	Analyzed & summarized the Ordinary Course Professionals Motion.	0.4
3/14/2013	R.W.	Analyzed & summarized the Maupin, Cox, & Legoy retention application.	0.4
3/14/2013	R.W.	Analyzed & summarized the interim order of the Shippers, Insurance, Tax, & Essential Vendors Motion.	0.5
3/14/2013	R.W.	Analyzed & summarized the interim order of the Cash Management Motion.	0.3
3/14/2013	R.W.	Updated and perform quality control on index of all documents included in the Debtors dataroom.	1.7
3/14/2013	R.W.	Updated Rodeo docket information for all relevant documents.	0.7
3/14/2013	R.W.	Analyzed & summarized the Sidley Austin LLP retention application.	0.4
3/14/2013	R.W.	Analyzed documents in the dataroom to prepared a brief summary for the dataroom index.	1.2

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013**

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**F. BUSINESS ANALYSIS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/15/2013	B.D.	Analyzed reserve report and other sale materials; attended UCC conference call.	2.0
3/15/2013	D.B.	Analyzed and prepared for Committee conference call.	0.5
3/15/2013	J.F.	Reviewed critical vendor schedule.	0.4
3/15/2013	J.F.	Analyzed CIBC fee structure.	0.4
3/15/2013	J.F.	Analyzed fees in application of Sidley Austin and A&M.	0.2
3/15/2013	K.M.	Corresponded with D. Burns to analyze market IB fees.	0.1
3/15/2013	K.M.	Analyzed CBIC fee structure and BDO comments on same with D. Burns.	0.5
3/15/2013	K.M.	Prepared questions and analysis of forecast, prior to call with Debtors.	1.0
3/15/2013	K.M.	Analyzed review of data room documents with R. Weiss.	0.1
3/15/2013	K.M.	Call with W. Creelman to analyze critical vendors.	0.1
3/15/2013	K.M.	Researched royalties.	0.3
3/15/2013	K.M.	Analyzed email from J. Friedman regarding alternative IB fee structures.	0.2

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013**

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**F. BUSINESS ANALYSIS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/15/2013	K.M.	Analyzed certain items from data room, including trade payables, management report and historical financials.	0.8
3/15/2013	K.M.	Reviewed confidentiality agreement provided by Debtors.	0.3
3/15/2013	K.M.	Planning session with W. Creelman and J. Friedman.	0.4
3/15/2013	R.W.	Analyzed documents in dataroom to determine & highlight important items to update the tracking & request list.	3.8
3/15/2013	R.W.	Analyzed & downloaded new documents included in the dataroom.	0.2
3/15/2013	R.W.	Analyzed and summarized Caterpillar's objection to the final order of the post-petition financing motion.	0.6
3/15/2013	R.W.	Prepared list of unexpired leases from Notice of Sale Motion.	0.6
3/15/2013	R.W.	Analyzed and summarized Caterpillar's objection to the post-petition financing motion.	0.6
3/15/2013	R.W.	Prepared schedule of critical vendors & estimated accounts payable amounts.	0.8
3/15/2013	R.W.	Updated tracking & request lists to link both documents to the dataroom index to prepared a more organized efficient way to search for relevant information.	1.1

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013****F. BUSINESS ANALYSIS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/15/2013	R.W.	Analyzed & downloaded docket items.	0.2
3/15/2013	W.C.	Call with K. Matson and J. Friedman to discuss forecast prior to discussion with Debtors.	0.4
3/16/2013	J.F.	Updated material motions summaries.	0.6
3/16/2013	J.F.	Analyzed historical financial data from the data room.	0.4
3/16/2013	J.F.	Analyzed data room financials and audited financial information.	0.3
3/16/2013	K.M.	Follow up call with W. Creelman to analyze work priority following call with Counsel.	0.5
3/16/2013	K.M.	Evaluated potential deal structures in case of Credit Suisse credit bid and corresponded with D. Burns and B. Davidson regarding same.	0.2
3/16/2013	K.M.	Analyzed trade AP information in data room.	0.3
3/16/2013	K.M.	Reviewed Great Basin Gold MD&A Report at September 30, 2012.	0.4
3/16/2013	K.M.	Worked with J. Friedman on financial statement review to trace cash.	0.2
3/16/2013	K.M.	Evaluated historical financials and debt with W. Creelman.	0.4
3/16/2013	K.M.	Analyzed data room for reserve reports, analyzed management presentation and emailed Counsel regarding summary of same.	1.0

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013**

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**F. BUSINESS ANALYSIS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/16/2013	K.M.	Analyzed updated Material Motions summary from J. Friedman.	0.2
3/16/2013	K.M.	Call with W. Creelman to evaluate potential deal structures.	0.2
3/16/2013	K.M.	Met with J. Friedman and R. Weiss to plan work product to provide to Counsel.	0.2
3/16/2013	K.M.	Analyzed historical financials with R. Weiss and evaluated Monitor reports regarding debt.	0.7
3/16/2013	R.W.	Prepared comparison of the critical vendors, Top 20 vendors, and assumed contracts list to determine the maximum unsecured claims pool amount.	0.8
3/16/2013	R.W.	Analyzed financials on GBG website & prepared comparison to financials in the dataroom.	0.9
3/16/2013	R.W.	Prepared schedule of quarterly income statements for 2009-2012.	1.1
3/16/2013	R.W.	Updated the request list with financial information & comments regarding differences between website financials and the dataroom financials.	0.7
3/16/2013	R.W.	Prepared schedule of quarterly balance sheets for 2009-2012.	1.2
3/16/2013	W.C.	Continued analyzing company financials, with focus on historical financial statements, information necessary to evaluate DIP and wage motions.	2.3

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
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**F. BUSINESS ANALYSIS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/16/2013	W.C.	Analyzed company financials, with focus on historical financial statements, information necessary to evaluate DIP and wage motions.	2.1
3/17/2013	J.F.	Analyzed Debtors' asset register in search of title information as requested by counsel.	0.3
3/17/2013	W.C.	Analyzed and supplemented draft letter from S. Cho to Debtor's counsel.	0.6
3/17/2013	W.C.	Prepared certain analysis at the request of J. Pomerantz.	1.0
3/17/2013	W.C.	Analyzed history of certain key issue related to capital structure, company liquidity position and future cash flows.	2.1
3/17/2013	W.C.	Continued analyzing history of certain key issue related to capital structure, company liquidity position and future cash flows.	1.7
3/18/2013	A.C.	Planning for site visit including reading and analyzing information about the Debtors.	7.0
3/18/2013	D.B.	Analyzed various documents related to mine business and sale process.	0.9
3/18/2013	J.F.	Analyzed the Debtors' bonus policy re: quarterly bonuses.	0.4
3/18/2013	J.F.	Analyzed employee bonus schedule provided by the Debtors.	0.3

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
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**F. BUSINESS ANALYSIS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/18/2013	J.F.	Analyzed e-mail support from the Debtors re: retention bonus programs.	0.2
3/18/2013	J.F.	Analyzed historical financial data.	0.3
3/18/2013	J.F.	E-mail correspondence with M. Kang and J. Dwyer re: quarterly retention bonuses.	0.2
3/18/2013	J.F.	Analyzed information provided by the Debtors in connection with the BDO request list.	0.6
3/18/2013	J.F.	Analyzed audited financial statements further for discussions on RK note.	0.2
3/18/2013	J.F.	Analyzed potential settlement structure proposal.	0.2
3/18/2013	K.M.	Researched debt at US level in historical financials.	0.8
3/18/2013	K.M.	Reviewed loan timeline from R. Weiss and provided comments.	0.4
3/18/2013	K.M.	Call with W. Creelman to debrief on FTI call.	0.2
3/18/2013	K.M.	Worked with A. Contreras regarding mine site visit.	0.3
3/18/2013	K.M.	Analyzed consolidated financial statements for Great Basin Gold for 2010 and 2011.	0.2
3/18/2013	K.M.	Discussed work to be performed with R. Weiss.	0.2

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
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<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/18/2013	K.M.	Analyzed correspondence from A&M regarding wage motion and bonuses.	0.2
3/18/2013	K.M.	Updated GUC settlement analysis and corresponded with Counsel regarding same.	0.5
3/18/2013	K.M.	Call with A. Contreras to bring up to speed on case and strategy and talk through site visit.	0.5
3/18/2013	K.M.	Preliminary analysis of consolidating financials provided by M. Kang.	0.4
3/18/2013	R.W.	Consolidated the quarterly 2011 consolidating balance sheets.	1.3
3/18/2013	R.W.	Consolidated the quarterly 2011 consolidating income statements.	0.9
3/18/2013	R.W.	Analyzed the objection by Franco Nevada to the Final Post-Petition Financing Order.	0.5
3/18/2013	R.W.	Consolidated the quarterly 2012 consolidating income statements.	1.1
3/18/2013	R.W.	Analyzed documents from the dataroom for the west coast drive.	0.9
3/18/2013	R.W.	Consolidated the quarterly 2012 consolidating balance sheets.	1.4
3/18/2013	R.W.	Research the 2008, 2009, 2010, & 2011 annual reports along with the first day motions to prepared a timeline summarizing all Company debt.	2.8

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
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**F. BUSINESS ANALYSIS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/18/2013	W.C.	Reviewed and supplemented initial claims analysis prepared by K. Matson and team.	0.9
3/18/2013	W.C.	Prepared analysis of potential payment structure alternatives for general unsecured creditors.	0.5
3/18/2013	W.C.	Reviewed and supplemented DIP motion per request of Max Litvak (Pachulski).	1.1
3/18/2013	W.C.	Prepared analysis of potential payment structure alternatives for general unsecured creditors.	0.8
3/18/2013	W.C.	Reviewed and executed confidentiality agreement requested by S. Cho.	0.3
3/19/2013	J.F.	Analyzed quarterly financials and adjustments made to consolidated financials.	1.0
3/19/2013	J.F.	Revised request list and added supplemental requests.	1.2
3/19/2013	J.F.	Met with W. Creelman, K. Matson, & R. Weiss to discuss progression of task list, priority request list information, & status of wage motion.	1.2
3/19/2013	J.F.	Analyzed 2008 historical financial information to assist with R. Weiss.	0.6
3/19/2013	K.M.	Analyzed strategy issues with W. Creelman.	0.7

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013****F. BUSINESS ANALYSIS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/19/2013	K.M.	Reviewed correspondence from Counsel regarding updates from Debtors' counsel.	0.4
3/19/2013	K.M.	Analyzed draft settlement structure as outlined by J. Pomerantz.	0.3
3/19/2013	R.W.	Consolidated the quarterly 2010 consolidating balance sheets.	1.1
3/19/2013	R.W.	Consolidated the quarterly 2009 consolidating income statements.	1.1
3/19/2013	R.W.	Consolidated the quarterly 2010 consolidating income statements.	1.2
3/19/2013	R.W.	Met with W. Creelman, K. Matson, & J Friedman to discuss case strategy.	0.9
3/19/2013	R.W.	Analyzed quarterly financials and adjustments made to consolidated financials.	1.0
3/19/2013	R.W.	Compared the 2011 financial statements provided in the dataroom to the 2012 financial statements provided by M. Kang's email on 3/18.	1.0
3/19/2013	R.W.	Consolidated the quarterly 2009 consolidating balance sheets.	1.3
3/19/2013	R.W.	Compared the 2012 financial statements provided in the dataroom to the 2012 financial statements provided by M. Kang's email on 3/18.	1.1

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
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<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/19/2013	W.C.	Reviewed and supplemented draft employment application for BDO.	1.0
3/19/2013	W.C.	Reviewed and supplemented proposed settlement structure as prepared by J. Pomerantz.	0.3
3/19/2013	W.C.	Analyzed financials provided by the Debtor, with focus on intercompany transactions.	1.2
3/19/2013	W.C.	Reviewed and supplemented proposed settlement structure as prepared by J. Pomerantz.	0.8
3/20/2013	A.C.	Analyzed information received and knowledge gained from site visits and Management presentation.	1.0
3/20/2013	D.B.	Analyzed definition of "consideration" for purposes of potential UCC settlement.	1.0
3/20/2013	J.F.	Analyzed request list for outstanding items.	0.3
3/20/2013	R.W.	Prepared comparison of 2009 quarterly financials to 2008 financials to gain a better understanding of the Debtors consolidation processes.	1.8
3/20/2013	R.W.	Prepared questions relating to 2008 trial balances & possible adjustments made throughout the quarterly financials.	0.6
3/20/2013	W.C.	Analyzed and supplemented claims analysis and settlement proposal with Credit Suisse.	0.9

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
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**F. BUSINESS ANALYSIS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/20/2013	W.C.	Continued review and supplement of claims analysis and settlement proposal with Credit Suisse.	1.2
3/20/2013	W.C.	Analyzed and supplemented claims analysis and settlement proposal with Credit Suisse.	1.3
3/20/2013	W.C.	Began to review reserve reports supplied by Debtor.	2.1
3/21/2013	A.C.	Analyzed information received and knowledge gained from site visits and Management discussion.	2.0
3/21/2013	B.D.	Analyzed CS distribution scheme for unsecured creditors; reviewed various emails.	1.0
3/21/2013	K.M.	Reviewed site visit update from A. Contreras.	0.2
3/21/2013	K.M.	Analyzed retention bonus information provided by Debtors.	1.1
3/21/2013	K.M.	Updated task list for W. Creelman.	0.2
3/21/2013	R.W.	Analyzed dataroom documents to update the index for newly added items.	0.9
3/21/2013	W.C.	Continued to review reserve reports supplied by Debtor.	2.1
3/22/2013	A.C.	Analyzed information received and knowledge gained from site visits and management presentation	3.6
3/22/2013	A.C.	Prepared detailed write-up of observations.	3.7

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
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**F. BUSINESS ANALYSIS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/22/2013	K.M.	Analyzed historical financial statements by quarter to determine mineral interests and intercompany claims with R. Weiss.	1.0
3/22/2013	K.M.	Analyzed counter offer from lenders.	0.2
3/22/2013	K.M.	Analyzed and investigated secured debt and intercompany claims in Debtors' historical financial statements.	5.0
3/22/2013	R.W.	Analyzed quarterly financials and the movement of monies from entity to entity.	0.9
3/22/2013	R.W.	Analyzed all new documents uploaded to the dataroom to prepare descriptions of all contracts for the dataroom index.	1.3
3/23/2013	K.M.	Analyzed lenders' second counter offer.	0.2
3/23/2013	K.M.	Analyzed and investigated secured debt and intercompany claims in Debtors' historical financial statements.	3.6
3/23/2013	K.M.	Strategized lenders' second counter offer.	0.3
3/23/2013	R.W.	Prepared consolidated quarterly balance sheets for Ganes Creek Venture Corp from 2010-2012.	0.6
3/23/2013	R.W.	Prepared consolidated quarterly balance sheets for Antler Peak Gold from 2010-2012.	0.9

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
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<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/23/2013	R.W.	Prepared consolidated quarterly balance sheets for Touchstone Resources Inc from 2010-2012.	0.7
3/23/2013	R.W.	Prepared consolidated quarterly balance sheets for GBG Inc from 2010-2012.	1.1
3/23/2013	R.W.	Prepared consolidated cash flow for the years ended 2007-2011 for GBG Ltd.	0.9
3/23/2013	R.W.	Prepared consolidated quarterly income statements for all US entities for Q1 & Q2 of 2010.	0.9
3/23/2013	R.W.	Prepared consolidated quarterly balance sheets for Hollister Venture Corp from 2010-2012.	0.9
3/23/2013	R.W.	Prepared consolidated quarterly balance sheets for Rodeo Creek Gold from 2010-2012.	1.1
3/23/2013	W.C.	Analyzed history of debt structure and movement of cash among and between Debtor's and non-debtors.	0.3
3/23/2013	W.C.	Analyzed site visit report from Anthony Contreras.	0.8
3/23/2013	W.C.	Analyzed counter proposal from Credit Suisse.	0.3
3/25/2013	K.M.	Analyzed bonus information received by Debtors.	2.2
3/25/2013	W.C.	Reviewed and supplemented retention bonus analysis prepared by K. Matson.	0.6
3/26/2013	R.W.	Updated dataroom index for new documents added.	0.6

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
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**F. BUSINESS ANALYSIS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/27/2013	R.W.	Met with J. Friedman, K. Matson and W. Creelman to develop case strategy.	0.6
3/29/2013	K.M.	Call with W. Creelman to strategize regarding settlement with lenders and liquidity position.	0.2
3/29/2013	K.M.	Preliminary analysis of SOFA and SOAL for Rodeo Creek.	0.4
3/29/2013	R.W.	Analyzed recently uploaded documents in the dataroom and update the dataroom index.	0.8
3/29/2013	R.W.	Analyzed the SOAL to determine the Committee Members schedule F amounts and how they differ from the top 20 amounts listed in the voluntary petition.	0.4
3/29/2013	W.C.	At request of counsel, review and comment on draft DIP order revisions.	0.8
3/29/2013	W.C.	Reviewed and supplemented weekly variance and updated budget analysis prepared by J. Friedman and R. Weiss..	1.0
3/30/2013	W.C.	At request of counsel, reviewed and commented on draft DIP order revisions.	1.1
3/31/2013	W.C.	At request of counsel, reviewed and commented on draft DIP order revisions.	0.8
4/1/2013	J.F.	Analyzed tonnage detail provided by M. Kang and summarized for discussion with W. Creelman.	0.4

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
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**F. BUSINESS ANALYSIS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
4/1/2013	K.M.	Analyzed questions from S. Cho regarding SOAL and SOFA and provided comments.	0.5
4/2/2013	J.F.	Analyzed Committee counsel's summary of statements and schedules and provided feedback to S. Cho.	0.3
4/2/2013	J.F.	Prepared list of questions for Debtors re: schedules and statements.	0.7
4/2/2013	J.F.	Analyzed excel schedules of schedule F and statement 3b provided by M. Kang in preparation for discussion with R. Weiss.	0.3
4/2/2013	J.F.	Analyzed summary of schedules and statements prepared by R. Weiss.	0.4
4/2/2013	J.F.	Discussed work to be performed with K. Matson.	0.2
4/2/2013	J.F.	Analyzed Rodeo schedules and statements and begin preparing new claims analysis based off this information.	1.1
4/2/2013	J.F.	Prepared memorandum of schedules and statements per R. Weiss schedules.	0.9
4/2/2013	K.M.	Discussed work to be performed with J. Friedman.	0.2
4/2/2013	K.M.	Evaluated Monitor reports to obtain update on Canadian proceedings.	0.4

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013**

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**F. BUSINESS ANALYSIS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
4/2/2013	K.M.	Analyzed issues with respect to Red Kite financing.	0.3
4/2/2013	W.C.	Analyzed impact of settlement on certain aspects of the case.	0.6
4/2/2013	W.C.	Prepared for conference call with Creditors' Committee with K. Matson.	1.0
4/3/2013	J.F.	Analyzed tonnage information provided by M. Kang.	0.4
4/3/2013	J.F.	E-mail correspondence with K. Matson re: intercompany note.	0.2
4/3/2013	K.M.	Analyzed information provided by Debtors with respect to KEIP and KERP.	0.6
4/3/2013	K.M.	Call with W. Creelman to discuss UCC GUC Trust deal with Credit Suisse.	0.3
4/3/2013	R.W.	Update the sensitivity schedule for ton information provided for the Hollister Mine.	0.4
4/3/2013	R.W.	Prepared schedule to ensure that sale sheets provided by Debtor tied with actual report provided.	0.4
4/3/2013	R.W.	Analyzed SOALs for each U.S entity to create schedule of intercompany receivables & intercompany payables.	0.5
4/3/2013	R.W.	Prepared comparison of top schedule F amounts to top 20 vendors listed in voluntary petition to determine any changes that occurred.	0.6

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March 13, 2013 to April 30, 2013**

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**F. BUSINESS ANALYSIS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
4/4/2013	J.F.	Analyzed data room updates by Debtors.	0.3
4/4/2013	J.F.	Analyzed forecasted A/P in Debtors' original forecast to project potential closing A/P.	0.2
4/4/2013	J.F.	Analyzed CIBC sales update report prior to the call and summarized key changes from prior week for BDO team.	0.6
4/4/2013	J.F.	Analyzed debt assumption notice uploaded to data room by Debtors.	0.3
4/4/2013	J.F.	Prepared summary of CIBC conference call for K. Matson and D. Burns.	0.3
4/4/2013	R.W.	Analyzed newly received documents to provide a brief description in the dataroom index.	0.9
4/4/2013	R.W.	Update the dataroom index for newly uploaded documents.	0.6
4/4/2013	R.W.	Prepared schedule of all assets held by each U.S. entity.	1.1
4/5/2013	J.F.	Updated sensitivity analysis and analyzed for scenarios including: average sold to date and minimum receipts required to fund operations.	1.8
4/5/2013	J.F.	Reviewed docket report as of April 5, 2013 for key filings.	0.1

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**F. BUSINESS ANALYSIS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
4/5/2013	J.F.	Analyzed updates to data room.	0.3
4/5/2013	J.F.	Updated schedule and statement memorandum for comments from K. Matson.	0.2
4/5/2013	K.M.	Further analyzed information provided by Debtors with respect to KEIP and KERP.	0.5
4/5/2013	K.M.	Reviewed updated task list with W. Creelman.	0.3
4/5/2013	W.C.	Reviewed updated task list with K. Matson.	0.3
4/5/2013	W.C.	Reviewed and supplemented analysis of weekly variance report and revised cash forecast provided by Debtors and prepared by J. Friedman.	1.1
4/5/2013	W.C.	Continued review and supplement analysis of weekly variance report and revised cash forecast provided by Debtors and prepared by J. Friedman.	2.0
4/6/2013	J.F.	Analyzed documents added to the data room on 4/5.	0.2
4/6/2013	K.M.	Analyzed flow of funds between Canadian and US entities, including review of historical financial statements.	2.9
4/6/2013	W.C.	Reviewed and supplemented analysis of weekly variance report and revised cash forecast provided by Debtor and prepared by J. Friedman.	0.9
4/7/2013	W.C.	Reviewed and supplemented analysis of weekly variance report and revised cash forecast provided by Debtor and prepared by J. Friedman.	0.7

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
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**F. BUSINESS ANALYSIS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
4/8/2013	J.F.	Analyzed items added to the RCGI data room.	0.4
4/8/2013	W.C.	Reviewed and analyzed latest bankruptcy court filings, including KERP.	0.9
4/8/2013	W.C.	Evaluated Debtors' proposed KERP plan, related declaration, final version of DIP order.	0.8
4/8/2013	W.C.	Reviewed and supplemented analysis of Debtors' revised cash forecast and variance report prepared by J. Friedman.	1.0
4/10/2013	J.F.	Analyzed impact of results on liquidity.	0.2
4/10/2013	K.M.	Assessed case strategy and expenses.	0.4
4/10/2013	R.W.	Update dataroom index and review newly added documents to provide description of documents in the index.	0.7
4/11/2013	J.F.	Discussion with W. Creelman re: tonnage information.	0.3
4/11/2013	J.F.	Analyzed Debtors' AP file.	0.4
4/11/2013	K.M.	Read and analyzed responses from Debtors to J. Friedman's questions regarding cash flow forecast and variance report.	0.3
4/11/2013	K.M.	Analyzed revised KEIP and KERP information and provided summary update for Committee.	0.4

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<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
4/11/2013	R.W.	Analyzed AP balances provided by A&M to determine if the data is consistent with the cash flow forecasts.	1.2
4/11/2013	R.W.	Update the dataroom index and analyze newly uploaded documents to include description in the index.	0.6
4/11/2013	R.W.	Analyzed newly filed docket items to create short summary for distribution to the team.	0.3
4/11/2013	R.W.	Prepared comparison of the 4/11 sales update to the 4/4 sales update provided by CIBC.	0.4
4/11/2013	W.C.	Read and analyzed responses from Debtors to J. Friedman's questions regarding cash flow forecast and variance report.	0.4
4/12/2013	K.M.	Analyzed updated task list and discussed work to be performed with J. Friedman.	0.2
4/12/2013	R.W.	Analyzed the dataroom and update index for newly added documents.	0.4
4/12/2013	W.C.	Preliminary analysis of weekly re-forecast provided today by Debtors.	0.6
4/12/2013	W.C.	Reviewed new bankruptcy filing filed by Debtors and others.	0.1
4/15/2013	J.F.	Analyzed mine plan and tonnage data provided by M. Kang.	0.6

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
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**F. BUSINESS ANALYSIS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
4/15/2013	J.F.	Analyzed sensitivity analysis for revised ounces of gold sold.	0.4
4/15/2013	J.F.	Analyzed SOFA and SOALs.	0.5
4/15/2013	J.F.	Prepared questions for Debtors re: schedules and statements filed with the court.	0.4
4/15/2013	J.F.	Revised and analyzed sensitivity analysis for revised decrease in price of gold.	0.8
4/15/2013	K.M.	Analyzed SOFA and SOALs.	0.5
4/15/2013	K.M.	Analyzed updated cash flow information received from Debtors.	0.3
4/15/2013	R.W.	Evaluated questions & revisions for the SOFA/SOAL memo.	0.5
4/15/2013	R.W.	Analyzed the dataroom and update index for newly added documents.	0.3
4/16/2013	K.M.	Analyzed data room for questions on hedges.	0.3
4/16/2013	K.M.	Reviewed updated report to Committee and provided changes.	0.4
4/16/2013	K.M.	Analyzed gold prices.	0.2
4/16/2013	R.W.	Analyzed documents filed in the docket to determine if the schedules to the APA had been previously filed.	0.4

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013**

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**F. BUSINESS ANALYSIS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
4/16/2013	R.W.	Analyzed the dataroom and update index for newly added documents.	0.5
4/17/2013	J.F.	Analyzed Debtors' responses to questions on the Debtors' Schedules and Statements filed with the court.	0.4
4/17/2013	J.F.	Analyzed hedge agreement provided by the Debtors.	0.4
4/17/2013	R.W.	Analyzed the dataroom and update index for newly added documents.	0.3
4/17/2013	R.W.	Review email from J. Friedman regarding call with A&M to ensure all responses included accurate and complete responses.	0.4
4/17/2013	W.C.	Analyzed Debtor's hedge agreement.	0.5
4/17/2013	W.C.	Reviewed draft POR for consistency with DIP order regarding UCC settlement.	0.7
4/18/2013	J.F.	Analyzed schedules to APA added to the data room by the Debtors.	0.2
4/18/2013	J.F.	Analyzed critical vendor payment schedule and A/P forecast to determine deferred payments and post-petition administrative expenses.	0.3
4/18/2013	J.F.	Updated sensitivity analysis scenarios for the reduction in gold sold, change in gold spot price during the week and revised liquidity.	2.2

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
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**F. BUSINESS ANALYSIS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
4/18/2013	J.F.	E-mailed K. Matson and W. Creelman re: Debtors' liquidity position based on the revised forecast provided 4/18.	0.2
4/18/2013	K.M.	Reviewed draft Plan of Reorganization.	1.3
4/18/2013	R.W.	Analyzed the dataroom documents, create brief description, and update index for newly added documents.	1.2
4/18/2013	R.W.	Prepared schedule to determine weekly tonnage from monthly mine plans and to tie into revised forecasts to determine ounces/ton produced.	0.5
4/18/2013	W.C.	Reviewed and supplemented weekly variance report and analyzed revised cash projections.	1.1
4/18/2013	W.C.	Preliminary review of latest cash forecast provided by Debtors.	0.5
4/19/2013	J.F.	Analyzed summary of received bids from A. Gruza.	0.1
4/19/2013	J.F.	Updated sensitivity analysis for change in the spot price of gold.	0.3
4/19/2013	R.W.	Analyzed the dataroom documents, create brief description, and update index for newly added documents.	0.4
4/19/2013	W.C.	Reviewed and supplemented weekly variance report and analyzed revised cash projections.	0.9

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
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**F. BUSINESS ANALYSIS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
4/19/2013	W.C.	Began to review bids from prospective purchasers.	1.2
4/20/2013	W.C.	Continued to review bids from prospective purchasers.	0.5
4/21/2013	W.C.	Continued to review bids from prospective purchasers.	2.1
4/22/2013	R.W.	Prepared historical gold price charts for the variance report.	0.5
4/22/2013	W.C.	Analyzed terms of determining additional payments to UCC based on value of transaction.	0.9
4/22/2013	W.C.	Analyzed estimate of accrued payments required at closing as provided by Debtor.	0.2
4/23/2013	W.C.	Reviewed updates from K. Matson regarding progress on Rodeo auction.	0.3
4/24/2013	W.C.	Additional review updates from K. Matson regarding progress on Rodeo auction.	0.2
4/24/2013	W.C.	Reviewed updates from K. Matson regarding progress on Rodeo auction.	0.1
4/25/2013	J.F.	E-mailed K. Matson re: responses of Debtors on BDO's questions related to the schedules and statements.	0.1
4/25/2013	W.C.	Prepared email to J. Pomerantz regarding next case strategy and next steps.	0.2

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<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
4/25/2013	W.C.	Reviewed and supplemented weekly cash forecast and variance report analysis prepared by J. Friedman.	0.6
4/26/2013	J.F.	Analyzed recent financial results.	0.4
4/26/2013	R.W.	Analyzed March MOR & summarize cash schedule, A/P aging, and unsecured claims schedule.	2.6
4/26/2013	R.W.	Analyzed recent financial results to include in summary update to Committee.	0.4
4/26/2013	W.C.	Review and supplement weekly cash forecast and variance report analysis prepared by J. Friedman.	0.6
4/26/2013	W.C.	Phone call with Gilbert Martinez of PBGC.	0.1
4/29/2013	K.M.	Reviewed Waterton APA filed in Court.	0.4
<b>TOTAL:</b>			<b>220.3</b>

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES****March 13, 2013 to April 30, 2013****F. BUSINESS ANALYSIS****INDIVIDUAL TOTALS**

<b><u>Name</u></b>	<b><u>Hour</u></b>	<b><u>Rate</u></b>	<b><u>Compensation</u></b>
D. BURNS (D.B.)	2.4	650.00	1,560.00
W. CREELMAN (W.C.)	54.1	650.00	35,165.00
B. DAVIDSON (B.D.)	4.0	560.00	2,240.00
K. MATSON (K.M.)	42.7	425.00	18,147.50
A. CONTRERAS (A.C.)	17.3	400.00	6,920.00
J. FRIEDMAN (J.F.)	32.2	265.00	8,533.00
R. WEISS (R.W.)	67.6	180.00	12,168.00
<b>TOTAL:</b>	<b>220.3</b>		<b>84,733.50</b>

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
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<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/26/2013	R.W.	Prepared comparison for revised forecast as of 3/21 to the revised forecast as filed in the interim DIP motion.	0.8
<b>TOTAL:</b>			<b>0.8</b>

**INDIVIDUAL TOTALS**

<b><u>Name</u></b>	<b><u>Hour</u></b>	<b><u>Rate</u></b>	<b><u>Compensation</u></b>
R. WEISS (R.W.)	0.8	180.00	144.00
<b>TOTAL:</b>	<b>0.8</b>		<b>144.00</b>

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013**

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**H. 13 WEEK CASH FORECAST/DIP ANALYSIS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/14/2013	J.F.	Analyzed DIP budget and critical vendors list.	0.6
3/14/2013	J.F.	Analyzed DIP budget filed with the court.	0.3
3/14/2013	R.W.	Analyzed & summarize the interim DIP order.	0.9
3/14/2013	R.W.	Analyzed & summarized the DIP motion.	0.6
3/15/2013	J.F.	Evaluated questions and analysis of forecast.	1.0
3/15/2013	J.F.	Compared DIP budget provided to Debtors with the budget filed with the court.	0.7
3/15/2013	J.F.	Analyzed supporting schedules to the DIP budget.	1.2
3/15/2013	J.F.	Call with W. Creelman and K. Matson to analyze forecast prior to discussion with Debtors.	0.4
3/15/2013	J.F.	Analyzed assumptions of 13 week cash forecast.	0.3
3/15/2013	J.F.	Analyzed DIP objection summary provided by R. Weiss.	0.1
3/15/2013	J.F.	Analyzed DIP budget provided by the Debtors.	1.9
3/15/2013	J.F.	Prepared questions for Debtors' regarding DIP budget and assumptions.	1.1
3/15/2013	K.M.	Analyzed 13 week cash flow forecast received from A&M.	1.3

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
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**H. 13 WEEK CASH FORECAST/DIP ANALYSIS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/15/2013	K.M.	Call with W. Creelman and J. Friedman to analyze forecast prior to call with Debtors.	0.4
3/15/2013	K.M.	Analyzed analysis of cash flow forecast with J. Friedman.	0.1
3/18/2013	K.M.	Analyzed DIP final order draft received from Counsel (M. Litvak) and corresponded with W. Creelman regarding our comments.	0.3
3/19/2013	J.F.	Analyzed DIP forecasts.	0.2
3/20/2013	J.F.	Analyzed impact of employee bonuses and KEIP on budget.	0.3
3/20/2013	J.F.	Analyzed proposed DIP order for discussion of secured claims.	0.2
3/20/2013	J.F.	Analyzed A/P roll-forward schedule.	0.4
3/20/2013	K.M.	Analyzed updated Committee proposal to resolve issues regarding DIP Financing and Sale Process from W. Creelman.	0.2
3/20/2013	K.M.	Analyzed budget to actual results received from A&M.	0.2
3/20/2013	K.M.	Calls with W. Creelman to analyze DIP and bonus information.	0.4
3/20/2013	R.W.	Prepared summary schedule of all professional fees in the DIP Loan period.	0.2

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
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<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/22/2013	R.W.	Met with K. Matson & W. Creelman to discuss revisions to the DIP variance and budget to actual report.	0.4
3/26/2013	J.F.	Discussion with W. Creelman re: revised cash flow forecast.	0.7
3/26/2013	J.F.	Analyzed revised DIP forecast.	0.4
3/26/2013	R.W.	Met with W. Creelman & J. Friedman to discuss revisions of the initial Budget to Actual & Variance Report.	1.0
3/26/2013	R.W.	Analyzed revised forecast as of March 21 and determine differences from other budgets received.	1.1
3/26/2013	R.W.	Prepared comparison for revised forecast as of 3/21 to the revised forecast as of 3/14.	0.8
3/27/2013	J.F.	Updated questions prepared by R. Weiss for the Debtors' advisors re: the budget to actual report provided 3/26 and revised forecast provided 3/21.	0.4
3/27/2013	J.F.	Updated sensitivity analysis for the revised forecast.	0.6
3/27/2013	J.F.	Analyzed budget to actual provided 3/26.	0.7
3/27/2013	J.F.	Met with R. Weiss, K. Matson, and W. Creelman to discuss case strategy and tasks post settlement with the lenders and timeline for the new budget to actual report.	0.6
3/27/2013	J.F.	Prepared revised forecast and variance report for the UCC prepared by R. Weiss.	0.9

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
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**H. 13 WEEK CASH FORECAST/DIP ANALYSIS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/27/2013	J.F.	Analyzed revised forecast provided 3/21.	0.5
3/27/2013	J.F.	Analyzed impact of mine plan on forecast with K. Matson.	0.3
3/27/2013	K.M.	Analyzed revised forecast and variance report received from M. Western.	0.8
3/27/2013	K.M.	Analyzed impact of mine plan on forecast with J. Friedman.	0.3
3/27/2013	R.W.	Provide analysis for the budget to actual & variance report to highlight some of the major differences between the budgets.	1.4
3/27/2013	R.W.	Updated the budgets to incorporate a line item to demonstrate the total liquidity week by week of the Debtors.	0.7
3/27/2013	R.W.	Prepared budget to actual variance for the 4 weeks ended March 22 using the interim DIP budget.	0.7
3/27/2013	R.W.	Prepared revisions to budget to actual report for week ended March 22 to incorporate revisions from previous reports.	1.7
3/27/2013	R.W.	Prepared budget to actual variance for the week ended March 22 using the revised forecast as of March 21.	0.9
3/27/2013	R.W.	Prepared questions regarding the differences in the budget to actuals to prepare for the call with A&M.	0.6

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013****H. 13 WEEK CASH FORECAST/DIP ANALYSIS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/27/2013	R.W.	Prepared budget to actual variance for the week ended March 22 using the interim DIP budget.	0.9
3/28/2013	J.F.	Analyzed Debtors' revised cash flow forecast and prepared comparison to previous budgets.	1.2
3/28/2013	J.F.	Prepared adjusted budget to test Debtors' assumptions under the revised forecasted provided 3/28.	0.7
3/28/2013	K.M.	Analyzed draft Final DIP Order received from I. Karasch and provided comments to Counsel.	2.4
3/28/2013	R.W.	Prepared revisions to the budget to actual & variance report for week ended March 22 provided by J. Friedman.	0.8
3/28/2013	R.W.	Prepared comparison between the March 28th weekly CIBC sales update & the March 22nd weekly CIBC sales update.	1.1
3/28/2013	W.C.	At request of counsel, reviewed and commented on draft DIP order revisions.	1.0
3/29/2013	J.F.	Performed sensitivity analysis of the Debtors' receipts and disbursements.	0.9
3/29/2013	J.F.	Compared the revised forecast to the original budget.	0.6
3/29/2013	J.F.	Updated forecast and variance report to reflect the Debtors' revised forecast.	1.8

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**H. 13 WEEK CASH FORECAST/DIP ANALYSIS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/29/2013	J.F.	Analyzed documents added to data room.	0.2
3/29/2013	K.M.	Analyzed revised forecast as of March 28.	0.8
3/29/2013	K.M.	Reviewed Counsel's comments regarding revisions to DIP order and provided suggestions.	0.2
3/29/2013	R.W.	Quality control on forecasts for the variance report for the week ended March 22.	0.7
3/29/2013	W.C.	Reviewed and analyzed updated cash flow forecast provided by the Debtor.	0.9
3/29/2013	W.C.	Began to analyze updated cash flow forecast provided by the Debtor.	0.3
3/29/2013	W.C.	Reviewed weekly variance and updated budget analysis.	0.3
3/29/2013	W.C.	Reviewed and supplemented weekly variance and updated budget analysis.	1.9
3/30/2013	J.F.	Performed sensitivity analysis of the Debtors' revised forecast provided 3/28.	0.6
3/30/2013	J.F.	Updated forecast and variance report to the committee for 3/28 forecast.	0.7
4/1/2013	J.F.	Discussed budget to actual results and revised cash forecast with K. Matson and R. Weiss.	0.5

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**H. 13 WEEK CASH FORECAST/DIP ANALYSIS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
4/1/2013	K.M.	Discussed budget to actual results and revised cash forecast with J. Friedman and R. Weiss.	0.5
4/2/2013	K.M.	Analyzed recent DIP forecast and budget to actual results in preparation for call with UCC.	0.8
4/3/2013	J.F.	Revised schedules prepared by R. Weiss for budget to actuals compared to the original budget and revised budget.	0.3
4/3/2013	J.F.	Analyzed budget to actual summary schedules prepared by R. Weiss to prepare for call with M. Western.	0.4
4/3/2013	J.F.	Prepared questions for Debtors re: budget to actual results for the week ended March 29.	0.2
4/3/2013	J.F.	E-mailed W. Creelman and K. Matson re: budget to actual results for the week ended March 29.	0.3
4/3/2013	K.M.	Analyzed issues related to budget to actual results for week ended March 29.	0.8
4/3/2013	K.M.	Corresponded with W. Creelman regarding budget to actual results for week ended March 29.	0.2
4/3/2013	K.M.	Analyzed budget for OCPs and compared to Motion at Counsel's request.	0.4
4/3/2013	R.W.	Prepared budget to actual schedule compared to the interim DIP budget for the 5 weeks ended March 29.	0.6

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**H. 13 WEEK CASH FORECAST/DIP ANALYSIS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
4/3/2013	R.W.	Prepared budget to actual schedule compared to the interim DIP budget for the week ended March 29.	0.8
4/3/2013	R.W.	Analyzed budget to actual report provided by A&M & create questions to discuss with A&M about variances in the report.	0.4
4/3/2013	R.W.	Prepared budget to actual schedule compared to the revised forecast as of March 28 for the week ended March 29.	0.9
4/3/2013	R.W.	Analyzed OCP Motion and compare to the DIP budget to ensure all professionals were included and all fees were in line with the budget.	0.9
4/3/2013	R.W.	Analyzed budget to actual schedules and create key highlights for the variance & budget to actual report.	1.6
4/4/2013	J.F.	Analyzed open questions related to the Debtors' most recent forecast and budget to actual results.	0.3
4/5/2013	J.F.	Prepared questions for the Debtors for the revised forecast provided 4/4.	0.4
4/5/2013	J.F.	Analyzed the Debtors' revised forecast as compared to the original budget filed with the court.	0.4
4/5/2013	J.F.	Analyzed Debtors' revised forecast and compared to prior week's forecast.	0.8
4/5/2013	J.F.	Prepared report for UCC re: revised forecast and budget to actual results.	1.4

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**H. 13 WEEK CASH FORECAST/DIP ANALYSIS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
4/8/2013	K.M.	Reviewed budget to actual report to Committee.	0.4
4/9/2013	K.M.	Reviewed update from S. Cho regarding revised DIP schedules.	0.2
4/10/2013	J.F.	Analyzed budget to actual report provided by Debtors.	0.4
4/10/2013	J.F.	Prepared questions to be discussed with Debtors re: revised forecast.	0.5
4/10/2013	R.W.	Prepared budget to actual report in comparison with the Revised Forecast as of 3/28 for the week ended April 5.	0.8
4/10/2013	R.W.	Prepared budget to actual report in comparison with the Original Budget for the week ended April 5.	0.8
4/10/2013	R.W.	Prepared budget to actual report in comparison with the Original Budget for the 6 weeks ended April 5.	0.5
4/10/2013	R.W.	Review actuals reports for the week ended April 5 to create questions in preparation for the call with A&M.	0.6
4/10/2013	R.W.	Analyzed budget to actual reports and create commentary for the variance report.	1.6
4/12/2013	J.F.	Analyzed revised forecast provided 4/12.	0.3
4/12/2013	R.W.	Prepared analysis for the variance & budget to actual report.	1.2

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<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
4/12/2013	R.W.	Review & finalize budget to actual and variance report to provide to J. Friedman for review.	0.9
4/12/2013	R.W.	Prepared comparison of revised forecast provided 4/11 to the original DIP budget.	0.6
4/12/2013	R.W.	Prepared comparison of revised forecast provided 4/11 to revised forecast provided 4/4.	0.6
4/15/2013	R.W.	Review revised forecast & budget to actual report for final edits.	0.8
4/16/2013	K.M.	Reviewed initial draft of budget to actual and revised forecast report to Committee and provided changes.	1.3
4/17/2013	J.F.	Analyzed budget to actual results provided 4/16 and prepared questions for the Debtors.	0.4
4/17/2013	J.F.	Analyzed change in gold prices during the week and impact to the Debtors' latest forecast provided 4/11.	0.3
4/17/2013	J.F.	E-mail correspondence with R. Weiss re: budget to actual results provided 4/16.	0.2
4/17/2013	R.W.	Prepared budget to actual report in comparison with the Original Budget for the 6 weeks ended April 12.	0.5
4/17/2013	R.W.	Prepared budget to actual report in comparison with the Revised Forecast as of 4/4 for the week ended April 12.	1.1
4/17/2013	R.W.	Prepared analysis to include in the budget to actual report highlighting key variances in the schedules.	1.6

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**H. 13 WEEK CASH FORECAST/DIP ANALYSIS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
4/17/2013	R.W.	Analyzed the actuals for the week ended April 12 and create questions on variances for call with A&M.	0.8
4/17/2013	R.W.	Prepared forecast variance and budget to actual report for the week ended April 12.	0.8
4/17/2013	R.W.	Prepared budget to actual report in comparison with the Original Budget for the week ended April 12.	0.8
4/18/2013	J.F.	E-mailed questions to R. Montgomery of A&M re: revised forecasted provided 4/18.	0.3
4/18/2013	R.W.	Prepared comparison of revised forecast provided 4/18 to the Interim DIP Order.	0.6
4/18/2013	R.W.	Prepared comparison of revised forecast provided 4/18 to the revised forecast provided 4/11.	0.6
4/19/2013	R.W.	Prepared notes for the budget variance report for the differences between the revised budget provided 4/18 and the revised budget provided 4/11.	0.9
4/22/2013	R.W.	Prepared revisions provided by B. Creelman to the variance and budget to actual report for the week ended 19.	0.9
4/24/2013	J.F.	Analyzed budget to actual results for the week ended April 18.	0.4
4/25/2013	J.F.	Prepared questions for Debtors re: revised forecast provided 4/25.	0.3

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**H. 13 WEEK CASH FORECAST/DIP ANALYSIS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
4/25/2013	J.F.	Analyzed revised forecast provided 4/25 and updated sensitivity analyses for changes in gold price and gold ounces sold.	1.4
4/25/2013	K.M.	Analyzed updated cash flow forecast dated April 19.	0.6
4/25/2013	K.M.	Analyzed questions to Debtors regarding updates to cash flow forecast.	0.2
4/25/2013	R.W.	Prepared comparison of revised forecast provided 4/25 to the revised forecast provided 4/11.	0.6
4/25/2013	R.W.	Prepared forecast variance and budget to actual report for the week ended April 19 with notes relating to budget to actual reports.	1.6
4/25/2013	R.W.	Prepare budget to actual report in comparison with the Original Budget for the 6 weeks ended April 19.	0.5
4/25/2013	R.W.	Prepare budget to actual report in comparison with the Revised Forecast as of 4/4 for the week ended April 19.	1.1
4/25/2013	R.W.	Analyzed actuals report from A&M to prepare questions regarding variances to discuss in meeting.	0.7
4/25/2013	R.W.	Prepare budget to actual report in comparison with the Original Budget for the week ended April 19.	0.8
4/25/2013	R.W.	Prepared comparison of revised forecast provided 4/25 to the Interim DIP Order.	0.6

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<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
4/26/2013	J.F.	Analyzed budget comparison schedules prepared by R. Weiss.	0.2
4/26/2013	J.F.	Reviewed responses to the Debtors for questions sent re: revised forecast provided 4/25 and e-mailed follow-up questions.	0.3
4/26/2013	R.W.	Prepared notes to the forecast comparisons for the budget to actual report.	0.9
4/26/2013	R.W.	Prepared revisions to the gold price charts for the budget to actual report.	0.3
<b>TOTAL:</b>			<b>91.5</b>

**INDIVIDUAL TOTALS**

<b><u>Name</u></b>	<b><u>Hour</u></b>	<b><u>Rate</u></b>	<b><u>Compensation</u></b>
W. CREELMAN (W.C.)	4.4	650.00	2,860.00
K. MATSON (K.M.)	12.8	425.00	5,440.00
J. FRIEDMAN (J.F.)	30.5	265.00	8,082.50
R. WEISS (R.W.)	43.8	180.00	7,884.00
<b>TOTAL:</b>	<b>91.5</b>		<b>24,266.50</b>

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**I. COUNSEL DISCUSSIONS & COURT HEARINGS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/13/2013	W.C.	Attended kick-off conference call with S. Cho, J. Pomerantz, J. Boelter and T. Labuda to develop plan to get information and plan next steps.	0.9
3/14/2013	K.M.	Call with Counsel (S. Cho, M. Litvak, J. Friedman, J. Pomerantz) and W. Creelman to analyze case strategy and information learned from Debtors' advisors.	0.5
3/14/2013	K.M.	Corresponded with Counsel (J. Pomerantz, S. Cho) regarding initial updates from A&M and CIBC.	0.2
3/14/2013	K.M.	Reviewed emails from Counsel (S. Cho) and correspondence with W. Creelman regarding preliminary case information from March 13.	0.7
3/14/2013	K.M.	Reviewed email from Counsel (S. Cho) to Committee regarding essential vendors motion.	0.2
3/14/2013	K.M.	Call with Counsel (S. Cho) and W. Creelman to update on sale process bids and other information from Debtors' advisors.	0.4
3/14/2013	K.M.	Reviewed correspondence from Counsel (S. Cho) regarding request list.	0.2
3/15/2013	K.M.	Corresponded with Counsel regarding CIBC fee structure, and critical vendors.	0.4
3/15/2013	K.M.	Corresponded with Counsel (S. Cho) regarding critical vendor list provided by Debtors.	0.1

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**I. COUNSEL DISCUSSIONS & COURT HEARINGS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/15/2013	K.M.	Reviewed email from Counsel (S. Cho) regarding CIBC fee structure and responded.	0.4
3/15/2013	K.M.	Analyzed professional fees within DIP Budget and corresponded with Counsel regarding same.	0.4
3/15/2013	K.M.	Call with S. Cho regarding critical vendors and CIBC fee.	0.4
3/15/2013	K.M.	Reviewed emails from Counsel (S. Cho) regarding items to follow up - including wage motion, utilities and provided response.	0.5
3/16/2013	K.M.	Call with Counsel and W. Creelman to prepare case strategy.	0.8
3/16/2013	K.M.	Corresponded with Counsel to request monthly professional fee statements.	0.1
3/16/2013	W.C.	Conference call with K. Matson, S. Cho, J. Pomerantz and other Pachulski attorneys to plan case strategy and next steps.	1.0
3/17/2013	K.M.	Reviewed correspondence from Counsel (J. Hunter, S. Cho, J Pomerantz) regarding information requests and case strategy.	0.5
3/17/2013	K.M.	Corresponded with Counsel (S. Cho) regarding request for asset register.	0.2
3/17/2013	K.M.	Call with W. Creelman to develop case strategy and call with Counsel (S. Cho) regarding same.	1.2

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**I. COUNSEL DISCUSSIONS & COURT HEARINGS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/18/2013	K.M.	Call with Counsel (S. Cho) regarding CIBC information provided by Sidley.	0.2
3/18/2013	K.M.	Call with Counsel (S. Cho, J. Pomerantz) and W. Creelman to discuss potential deal structures.	0.6
3/18/2013	K.M.	Emailed Counsel (M. Litvak) regarding comments on draft final DIP order.	0.1
3/18/2013	K.M.	Reviewed email from Counsel (S. Cho) regarding EIS.	0.2
3/20/2013	J.F.	Met with K. Matson, R. Weiss, W. Creelman & counsel to discuss committee call preparation & Credit Suisse settlement proposal.	0.5
3/20/2013	K.M.	Call with Counsel (S. Cho, J. Pomerantz) and W. Creelman, J. Friedman to discuss proposed settlement structure and to prepare for UCC call.	0.5
3/20/2013	K.M.	Participated in call with Counsel and Committee to provide sale and financial update.	0.8
3/20/2013	W.C.	Phone call with J. Pomerantz, S. Cho and K. Matson to review and supplement claims analysis and settlement proposal prepared by BDO in anticipation of call with UCC.	0.5
3/22/2013	K.M.	Call with J. Pomerantz to discuss historical financial statements regarding secured debt and intercompany claims.	0.2
3/22/2013	K.M.	Calls with S. Cho regarding counter offer to lenders.	0.3

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**I. COUNSEL DISCUSSIONS & COURT HEARINGS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/22/2013	K.M.	Call with S. Cho regarding counter proposal from lenders.	0.2
3/22/2013	K.M.	Discussed counter offer to committee proposal with I. Karasch, S. Cho, J. Pomerantz and W. Creelman.	0.5
3/22/2013	R.W.	Met with K. Matson, W. Creelman, counsel, and UCC to discuss proposal made by Credit Suisse, the impact on the UCC, and terms for a potential counter proposal.	0.5
3/22/2013	W.C.	Phone call with J. Pomerantz, S. Cho and K. Matson to review proposed settlement structure with Credit Suisse in preparation for call with UCC, plan case strategy and develop next steps.	0.5
3/23/2013	K.M.	Call with J. Pomerantz, S. Cho, I. Karasch and W. Creelman to discuss lenders' second counter offer.	0.5
3/23/2013	W.C.	Phone call with J. Pomerantz, S. Cho and K. Matson to review response to proposed settlement structure with Credit Suisse, plan case strategy and develop next steps.	0.5
3/25/2013	K.M.	Corresponded with Counsel regarding settlement with lenders.	0.2
3/26/2013	K.M.	Email to Counsel regarding recommendation on bonuses.	0.2
3/27/2013	K.M.	Calls and emails with Counsel (S. Cho) regarding objection to wage motion.	1.3

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013**

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**I. COUNSEL DISCUSSIONS & COURT HEARINGS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/28/2013	K.M.	Call with S. Cho regarding amendments to final DIP order.	0.3
3/28/2013	K.M.	Conference call with I. Kharasch, J. Freid, M. Litvak, W. Creelman to address issues with draft revised DIP order.	0.2
3/28/2013	K.M.	Corresponded with Counsel (I. Karasch, J. Fried, S. Cho) regarding suggested changes to final DIP order.	0.7
3/28/2013	W.C.	Conference call with I. Kharasch, J. Freid, M. Litvak and K. Matson to address issues with draft revised DIP order.	0.2
3/29/2013	K.M.	Corresponded with Counsel regarding revised forecast as of March 28.	0.4
3/29/2013	W.C.	Call with S. Cho to address issues with revised cash forecast provided by Debtor.	0.1
4/1/2013	K.M.	Call with S. Cho to discuss sale timeline and closing date.	0.2
4/2/2013	K.M.	Call with S. Cho to discuss sale timeline and closing date.	0.2
4/5/2013	K.M.	Corresponded with S. Cho regarding KEIP and KERP.	0.3
4/6/2013	K.M.	Corresponded with Counsel (I. Karasch, J. Pomerantz, S. Cho) regarding KEIP and KERP.	0.3

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013**

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**I. COUNSEL DISCUSSIONS & COURT HEARINGS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
4/8/2013	K.M.	Calls with S. Cho and W. Creelman regarding KEIP and KERP.	0.2
4/9/2013	K.M.	Call with Counsel (S. Cho, J. Pomerantz) and W. Creelman to discuss sale and case strategy.	0.3
4/9/2013	W.C.	Conference call with S. Cho, J. Pomerantz, K. Matson to review BDO's sale process update and latest evaluation of Debtor's variance report and revised cash forecast, develop case strategy and plan next steps.	0.3
4/10/2013	W.C.	Per request of counsel, review and comment on draft of critical vendor letters provided by Debtors.	0.4
4/11/2013	W.C.	Per request of counsel, reviewed and commented on draft of critical vendor letters provided by Debtors.	0.4
4/11/2013	W.C.	Per request of counsel, reviewed and commented on draft of a second critical vendor letters provided by Debtor.	0.3
4/19/2013	K.M.	Various calls with S. Cho to discuss bids received.	0.7
4/22/2013	K.M.	Prepared for call with Committee.	0.3
4/22/2013	K.M.	Call with J. Pomerantz to prepare for auction.	0.3
4/22/2013	W.C.	Conference call with K. Matson, R. Werks, T. Vassuer, L. York, S. Cho and J. Pomerantz to review bid summaries and developed strategy for auction to be held tomorrow.	0.3

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013****I. COUNSEL DISCUSSIONS & COURT HEARINGS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
4/26/2013	J.F.	E-mailed counsel update to the UCC re: the Debtors' revised forecast provided 4/25 and variance report.	0.1
<b>TOTAL:</b>			<b>23.9</b>

**INDIVIDUAL TOTALS**

<b><u>Name</u></b>	<b><u>Hour</u></b>	<b><u>Rate</u></b>	<b><u>Compensation</u></b>
W. CREELMAN (W.C.)	5.4	650.00	3,510.00
K. MATSON (K.M.)	17.4	425.00	7,395.00
J. FRIEDMAN (J.F.)	0.6	265.00	159.00
R. WEISS (R.W.)	0.5	180.00	90.00
<b>TOTAL:</b>	<b>23.9</b>		<b>11,154.00</b>

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013****J. FEE APPLICATIONS / MONTHLY STATEMENTS**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
4/24/2013	M.G.	Prepared monthly data for preparation of fee application.	1.6
<b>TOTAL:</b>			<b>1.6</b>

**INDIVIDUAL TOTALS**

<b><u>Name</u></b>	<b><u>Hour</u></b>	<b><u>Rate</u></b>	<b><u>Compensation</u></b>
M. GOMEZ (M.G.)	1.6	150.00	240.00
<b>TOTAL:</b>	<b>1.6</b>		<b>240.00</b>

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013**

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**K. RETENTION ISSUES**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/14/2013	D.B.	Reviewed first day affidavit.	0.6
3/14/2013	K.M.	Assisted in conflict check and retention affidavit.	0.4
3/14/2013	N.V.	Coordinated conflict check in order to prepare required retention application and related declaration.	2.0
3/15/2013	K.M.	Reviewed updated conflict list received from Counsel and dealt with BDO retention issues.	0.3
3/15/2013	N.V.	Coordinated conflict check in order to prepare required retention application and related declaration.	3.0
3/18/2013	K.M.	Reviewed initial draft of BDO retention affidavit and provided comments to N. Vanderhoop.	0.3
3/18/2013	K.M.	Worked on conflict results / retention affidavit.	0.2
3/18/2013	N.V.	Prepared draft of declaration in support of retention application.	1.6
3/18/2013	N.V.	Prepared draft of declaration in support of retention application.	7.1
3/18/2013	W.C.	Reviewed and supplemented draft employment application for BDO.	0.9
3/19/2013	N.V.	Updated declaration in support of retention application. Email correspondence regarding the same. Sent email for entities listed on Schedule 2. Updated retention application.	5.0
3/20/2013	K.M.	Investigated conflicts issue with Shanta Gold.	2.0

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013****K. RETENTION ISSUES**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/20/2013	N.V.	Updated retention application and declaration in support of retention application. Email correspondence regarding the same.	0.6
3/20/2013	W.C.	Reviewed and supplemented employment application, with focus on confirming prior relationships and no potential conflicts.	0.6
3/20/2013	W.C.	Reviewed employment application issues related to BDO UK.	1.1
3/21/2013	K.M.	Finalized Shanta Gold conflict issues.	0.2
3/21/2013	W.C.	Reviewed and supplemented employment application, with focus on confirming prior relationships and no potential conflicts.	1.3
<b>TOTAL:</b>			<b>27.2</b>

**INDIVIDUAL TOTALS**

<b><u>Name</u></b>	<b><u>Hour</u></b>	<b><u>Rate</u></b>	<b><u>Compensation</u></b>
D. BURNS (D.B.)	0.6	650.00	390.00
W. CREELMAN (W.C.)	3.9	650.00	2,535.00
K. MATSON (K.M.)	3.4	425.00	1,445.00
N. VANDERHOOP (N.V.)	19.3	200.00	3,860.00
<b>TOTAL:</b>	<b>27.2</b>		<b>8,230.00</b>

**RODEO CREEK GOLD, INC.****RECAP OF PROFESSIONAL SERVICES  
March 13, 2013 to April 30, 2013****L. TRAVEL TIME (BILLED AT ONE HALF THE HOURLY RATE)**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Time</u></b>
3/19/2013	A.C.	Travel from SF (home) to Debtors' location.	4.5
3/20/2013	A.C.	Travel time to Debtors' office.	3.0
3/20/2013	A.C.	Travel time to Esmeralda Mill (sale due diligence).	3.0
3/21/2013	A.C.	Travel time from Debtors' location to home (1st leg).	1.0
3/21/2013	A.C.	Travel time to Hollister Mill.	2.3
3/21/2013	A.C.	Travel time from Hollister Mill.	2.3
3/22/2013	A.C.	Travel time from Debtors' location to home (2nd leg).	2.8
<b>TOTAL:</b>			<b>18.9</b>

**INDIVIDUAL TOTALS**

<b><u>Name</u></b>	<b><u>Hour</u></b>	<b><u>Rate</u></b>	<b><u>Compensation</u></b>
A. CONTRERAS (A.C.)	18.9	200.00	3,780.00
<b>TOTAL:</b>	<b>18.9</b>		<b>3,780.00</b>

**RODEO CREEK GOLD, INC.**  
Schedule of Expenses  
March 13, 2013 through April 30, 2013

1.	PHOTOCOPYING	
	a. Internal	
	b. External	
2.	TELECOMMUNICATIONS	
	a. Toll Charges	
	b. Facsimile	
	c. Out-of-State toll charges	
3.	COURIER, FRIEGHT AND POSTAL SERVICES	
	<i>For overnight and hand delivery to Counsel</i>	
	<i>and Committee members</i>	
4.	COURT REPORTER AND TRANSCRIPTS	
5.	TECHNOLOGY SERVICES	
6.	OUT-OF-TOWN TRAVEL	
	a. Transportation	\$532.88
	b. Lodging	414.38
	c. Meals	
7.	OUTSIDE SERVICES – Pacer Service Center	
8.	LOCAL MEALS	
9.	LOCAL TRANSPORTATION, TOLLS, MILEAGE	
	AND PARKING – for cabs to/from meetings, car service	
	<i>for employees working after 8:00 p.m. and local mileage</i>	
	<i>using personal auto</i>	
10.	MISCELLANEOUS	
	<b>TOTAL</b>	<b>\$947.26</b>

Transaction Date	Accounting Date	Name	Description	Billable Expenses	Notes
03/19/13	04/01/13	Contreras,Anthony	Lodging	99.99	Hotel - Hotel stay during travel and client meetings - Rodeo Creek Gold
03/19/13	04/01/13	Contreras,Anthony	Travel	5.00	Toll booth charges (paid in cash)
03/19/13	04/01/13	Contreras,Anthony	Travel	5.00	Toll booth charges (paid in cash)
03/19/13	04/01/13	Contreras,Anthony	Travel	46.56	Gas for rental car
03/19/13	04/01/13	Contreras,Anthony	Lodging	26.56	Hotel - Room Tax
03/20/13	04/01/13	Contreras,Anthony	Lodging	144.00	Hotel - Hotel stay during travel and client meetings - Rodeo Creek Gold
03/20/13	04/01/13	Contreras,Anthony	Travel	17.26	Gas for rental car
03/20/13	04/01/13	Contreras,Anthony	Travel	61.85	Gas for rental car
03/20/13	04/01/13	Contreras,Anthony	Lodging	17.28	Hotel - Room Tax - Hotel stay during travel and client meetings - Rodeo Creek Gold
03/21/13	04/01/13	Contreras,Anthony	Lodging	99.99	Hotel - Hotel stay during travel and client meetings - Rodeo Creek Gold
03/21/13	04/01/13	Contreras,Anthony	Lodging	26.56	Hotel - Room Tax
03/22/13	04/01/13	Contreras,Anthony	Travel	5.00	Toll booth charges (paid in cash)
03/22/13	04/01/13	Contreras,Anthony	Travel	5.00	Toll booth charges (paid in cash)
03/22/13	04/01/13	Contreras,Anthony	Travel	313.90	Rental car for out of town travel
03/22/13	04/01/13	Contreras,Anthony	Travel	73.31	Gas for rental car

**Total****\$ 947.26**